



REPORT ON THE SURVEY ON MANUFACTURING INDUSTRIES **SRI LANKA -1978**

DEPARTMENT OF CENSUS AND STATISTICS
MINISTRY OF PLAN IMPLEMENTATION

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P R E F A C E

The Department of Census and Statistics is the central agency responsible for the conducting of Statistical Surveys in a variety of fields. Industrial Statistics, particularly data relating to manufacturing activities, are an important requirement for the formulation and effective monitoring of industrial development plans, in the present era, when high priority has been given to an accelerated rate of growth in the economy. The dearth of accurate and comprehensive industrial statistics continues however to be a severe handicap to planners and policy makers in this field.

02. As a part of its current programmes of statistical surveys, this Department has therefore now started to conduct a series of annual surveys of manufacturing industry in order to collect on a continuing basis, salient items of information on output, raw-material inputs, sales and employment etc. directly from manufacturing establishments in both the private and public sector. The first of these surveys was conducted in 1979 (for the reference period 1978), and this publication now presents the results of this survey in the form of a set of twenty one Statistical Tables, eleven Charts and a broad analysis of some of the survey findings.

03. This is the first time in the recent past, that a publication giving the results of an annual survey of industry has been released by this Department. It is intended to bring out similar reports based on the subsequent surveys and this report should thus provide both useful cross-sectional data on manufacturing industry as at 1978, and also bench-mark information for future study on the growth and structure of industrial activity in Sri Lanka.

04. The preparation of the statistical Tables and Charts for this report, from the different computer tabulations, was done by the staff of the Industry and Trade Division of this Department. Acknowledgement is due in this connection to the team of officers which included Mr. R. Balakrishnan (Statistician), Mr. S. Sittampalam, Mrs. N. Kumarasinghe, Miss. M. Wijekoon and Mr. L. Premavansa, Statistical Officers, who organised the survey data for the tables etc. The work was done under the direction of Mr. K. Wijeratne, Assistant Director of the Industry and Trade Division, who also wrote the report, with the guidance of Mr. W. S. M. Fernando, Deputy Director.

05. I wish to thank all officers who were engaged in the planning, execution and analysis of this survey, and also the manufacturing establishments for their co-operation in furnishing the statistical information required for the success of this survey.



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Report on The Survey on Manufacturing Industries-1978

Introduction

1. An island-wide survey of manufacturing industries designed to obtain basic data on the structure of manufacturing activity was undertaken in 1979 by the Trade and Industry division of the Department of Census and Statistics, for the calendar year 1978.

Basic data covered by the survey related to output, raw-materials, sales and employment.

2. Objectives of the Survey

- (i) To improve the content and coverage of statistical information available on the structure and activities of manufacturing industries as required for the formulation and execution of government policies and for economic analysis.
- (ii) To build up benchmark data for the evaluation of industrial policy and effective programming of industrial development.
- (iii) To make available a frame for carrying out further surveys.

3. The Scope and the Coverage

The manufacturing units covered by the survey comprised 2162 manufacturing establishments registered/or approved by the Ministry of Industries and Scientific Affairs for purposes of granting quotas and foreign exchange allocations. The overall response rate was as high as 80 percent, and the number and percentage share of reporting units under each Industry Group has been shown in the undermentioned Table.

Reporting Units Classified by Industry Groups

Industry Group	Reporting Units	
	No.	%
1. Food, Beverages & Tobacco	181	10.5
2. Textiles, Wearing Apparel and Leather Products	593	34.3
3. Wood & Wood Products	16	0.9
4. Paper & Paper Products	76	4.4
5. Chemicals, Petroleum, Coal, Rubber and Plastic Products	266	15.3
6. Non-metallic Mineral Products (except Petroleum & Coal)	89	5.2
7. Basic Metal Products	14	0.8
8. Fabricated Metal Products Machinery & Transport Equipment.	473	27.4
9. Manufactured Products, N. E. S.	20	1.2
TOTAL	<u>1,728</u>	<u>100.0</u>

* This figure included approximately twenty-six Public Sector Manufacturing Corporations, which were covered in the survey.

- 3.1 Period of Reference :- The period of reference for the survey was the calendar year 1978, with the actual survey operations for the collection of the data, being done in the second and third quarters of 1979.
- 3.2 Method of Conducting the Survey :- The survey was conducted by mail enquiry using one standard questionnaire and commenced in the second quarter of 1979. The postal survey method was reinforced by a field follow-up technique aimed at non-respondents. Scrutiny and editing of the returns were carried out by the office staff through correspondence, personal visits and telephone discussion.
- 3.3 Field Personnel :- Officers were drawn mainly from the Trade and Industry division of the Department of Census and Statistics. The compilation of the frame, drawing-up of the questionnaire, all organizational work, control of field operations, checking and editing of returns received etc. were done by the staff of the Trade and Industry Division, under the direction of the Assistant Director in-charge of that Division.
- 3.4 The Classification of Manufacturing Activities :- The classification scheme used in the Tables presented in the publication is based on the International Standard Industrial Classification of the United Nations. (I.S.I.C.)

4. Definitions and Concepts :-

The definitions and concepts used in the survey are broadly in accordance with the United Nations recommendations for basic industrial statistics.

- 4.1 Statistical Unit :- This was the establishment which was defined as a manufacturing or processing unit engaged in the manufacture of a single or of related products in one location. In cases where the industrial enterprise was engaged in the manufacture of more than one products, in the same or in different locations, separate returns were requested for each such type of activity.
- 4.2 Output :- The output of manufacturing industries was valued at the ex-factory price. Ex-factory price is the price at which the goods leave the factory gates. Any discounts given by the factory were to be included in the value of such output but excluded were outward transport charges, indirect taxes, selling and distribution expenses etc.
- 4.3 Value Added :- The value-added was derived as the difference between the value of output and that of the inputs which is constituted basically by the value of raw-materials. Since details on inputs such as electricity, fuel, water and inward transport were not separately canvassed at this survey, the resulting value-added figures would have been over-estimated to that extent.
- 4.4 Employment :- Skilled workers are those possessing specialized ability or training in any of the processes connected with manufacturing activity.

Unskilled workers are persons who do not possess or require a specialized skill or training for their job activities.

5. Reliability of the Data :-

- 5.1 Errors may occur in almost every phase of a statistical operation. Respondents may misunderstand questions and analysts may overlook inconsistencies in the reported data. Some of these non-sampling errors balance out over a large number of observations. Response problems are endemic to surveys of this kind and are especially so in relation to new or relatively new surveys. The nature of the manufacturing industries and the relative significance of smaller firms are contributory factors to the proportionately higher incidence of non-response in these industries.
- 5.2 Non-response has been minimised to a considerable extent by the field 'follow-up' method involving visits to those establishments that had not responded to the mail questionnaire.

Analysis of some Survey Results

6. General Trends :-

The manufacturing survey of 1978 has revealed that the current value of manufacturing production in Sri Lanka has been of the order of Rs. 9,326.7 Million. The highest contribution has been made by the 'Chemical, Petroleum and Plastic goods' industry group which amounted to 35.8% of total manufacturing output. The next important contributor was the 'Food, Beverages and Tobacco' industry group whose share amounted to 33.1%. Of the total value of the manufacturing production, State manufacturing Corporations have accounted for 65.1%. The major share of this production value has come from the Petroleum Corporation. Its contribution was as high as 43.2% of the total value of the manufacturing production of public corporations. Production values of a high magnitude were also registered by the State Distilleries Corporation and the Ceylon Oils and Fats Corporation, both of which accounted for 19.5% of the total value of public sector manufacturing production.

- 6.1 The value-added of the manufacturing sector as covered by the survey for the calendar year 1978, amounted to Rs. 4,143.1 Million. 'Food, Beverages and Tobacco' industry group has accounted for 52.6% of the total value-added. Within this group itself the highest contribution, to the tune of 23.4% has been brought about by the Tobacco manufacturing industry. Though the 'Chemical, Petroleum, Rubber and Plastic goods' industry group has been reckoned to be the first in its contribution to the total gross value of manufacturing output, yet this group has lagged far behind in its share of the manufacturing value-added, as compared with the 'Food, Beverages & Tobacco' industry group. The comparatively lower value-added share of the former group (viz. 14.2%) may be explained to a large extent by the escalation of the costs of the inputs of the 'Chemical, Petroleum, Rubber and Plastic goods' industry group.

- 6.2 The total value-added of the public sector manufacturing corporations has been in the region of Rs. 2106.5 Million of which 27% has been constituted by that of the State Distilleries Corporation. When the value-added of each of these corporations is expressed as a percentage of its value of gross production, the Paranthan Chemicals Corporation has registered the highest value-added ratio, this being as high as 95%.
- 6.3 As regards the value of sales of the Manufacturing sector, the survey has revealed a total value of Rs. 11,617.4 Million of which local sales and exports have accounted for 84.1% and 15.9% respectively. It is evident from this that our manufacturing industries have hitherto been basically domestic market - oriented and cater mainly to the consumption and industrial needs of the local market. Of these industries, (a) 'Chemical, Petroleum, Rubber and Plastic goods', (b) 'Food, Beverages and Tobacco' and (c) 'Textile, Wearing Apparel and Leather' industries, accounted for more than 70% of the total value of sales in 1978.
- 6.4 With regard to the export performance of the manufacturing establishments, an outstanding role has been played by two industry groups namely (a) 'Chemical, Petroleum, Rubber and Plastic goods' industry group and (b) 'Food, Beverages and Tobacco' industry group. Each of these industry groups has accounted for 53.4% and 33.2% of the total value of the manufacturing exports respectively. In the field of public sector manufacturing corporations, the Petroleum Corporation has made the highest contribution to export earnings which amounted to 85% of the total export earnings of all such corporations.
- 6.5 The total value of raw-materials consumed by the manufacturing firms amounted to 55.6% of their total output. Imported raw-materials constituted 72.6% of the total value of such raw-materials in 1978. Increased utilization of foreign raw-materials may be attributed to relaxation of restrictions on the import of raw-materials and the quick running down of large inventories which were required in the earlier controlled economy. Raw-materials of mineral, industrial and agricultural origin accounted for 56.9% , 10.7% and 32% respectively of the total value of raw-materials used in the manufacturing sector. The heavy use of raw-materials of agricultural origin was seen to be specific to the 'Food, Beverages and Tobacco' industry group. The bulk of the raw-materials of mineral origin, to the extent of 83.1% has been utilized in the 'Chemical, Petroleum, Rubber and Plastic goods' industry. The 'Fabricated Metal products' industry group has absorbed 30.9% of the raw-materials of mainly industrial origin.
- 6.6 Public sector manufacturing corporations have utilized 72% of the total value of all raw-materials; 63.9% of the value of the raw-materials used by these corporations has been accounted for by the Sri Lanka Petroleum Corporation. The import content of the value of the raw-materials used in the public sector was as high as 82%. Higher prices of the imported inputs were the main cause for the augmented value of the imported raw-materials.

6.7 The Survey of manufacturing industries, 1978, has revealed that the size of the employment was of the order of 118,371 persons, of whom the public sector manufacturing corporations accounted for 56,007 employees. The two leading industry groups such as (a) 'Textile, Wearing Apparel and Leather' and (b) 'Food, Beverages and Tobacco' have encompassed 48.6% of the total manufacturing employment. Average output per worker in the manufacturing industry in current value terms has registered a sum of Rs. 78,792.2 per annum. A review of the labour productivity of the different industry groups indicates that the 'Chemical, Petroleum, Rubber and Plastic goods' industry group ranks first, with a labour productivity figure of the order of Rs. 225,530 per worker.

7. Production :

7.1 Despite the fact that the 'Chemicals, Petroleum, Rubber and Plastic goods' industry group has made the highest contribution to the total manufacturing output to the tune of 35.8%, the 'Textile, Wearing Apparel and Leather' industry group stands out more significantly in matters concerning employment, widespread dispersal of the manufacturing units all over the island etc. The latter industry group has registered the largest number of reporting units for the survey and also the highest rate of employment as has been shown in the Table No. 15. The relatively poor performance of industry groups such as (a) 'Basic Metal Industries', (b) 'Non-metallic Mineral Products except Products of Petroleum', (c) 'Fabricated Metal Industries' and (d) 'Other manufacturing industries' is indicative of the fact that Sri Lanka is still at an incipient stage of industrial development and a great deal of work has to be done in the future in the installation of heavy capital equipment industries, development of technical know-how etc. As is evident from the Table No. 19, these manufacturing industries have accounted for 2.4%, 5.3%, 6.5% and 0.2% of the total value of the manufacturing output respectively.

7.2 Turning to an analysis of the subgroups of the major industrial categories, it is seen from the Table No. 2 that liquor production and tobacco manufactures within the food group, have jointly contributed about 22% of the total manufacturing output. This was mainly due to the tremendous expansion of both the demand for and the supply of local liquors and tobacco products. Within the textile group of industries, the 'Spinning, Weaving and Finishing Textiles' sub-group has contributed the largest share of 9% of the manufacturing output. The growing importance of intermediate manufacturing industries was mainly due to the recent impetus given to the production of paper and paper products and to that of the electrical machinery and apparatus. Of all the major industry groups, the group concerned with the production of 'Manufacture of Chemical and of Chemicals, Petroleum, Rubber and Plastic products' has registered the highest contribution to manufacturing output. The three leading sub-groups within this major industry group were, (a) Petroleum Refineries, (b) Manufacture of Miscellaneous products of Petroleum and (c) Tyre and Tube Industries, each of which has accounted for 18.3%, 9.6% and 2.1% respectively of total manufacturing output. Within the Investment goods category of

industries, (a) Manufacture of Cement, Lime and Plaster, and (b) Iron and Steel Basic industries have to be mentioned as being the major contributors to manufacturing output.

- 7.3 As regards the performance of the manufacturing corporations in the public sector, the Sri Lanka Petroleum Corporation has been the leading activity accounting for about 43.2% of the value of the manufacturing output. The corporation has been entrusted with importing crude oil, refining it, transporting the refined product and distributing it right down to the retail level. The corporation also manufactures asphalt, imports and blends lubricating oils and agro-chemicals, imports and distributes Solvents, imports paraffin wax and manufactures and distributes candles in Sri Lanka. The state manufacturing corporations taken as a whole have accounted for 65.1% of the total value of the manufacturing output.

8. Value-Added :

- 8.1 Of the total value added of Rs. 4,143.1 Million in the manufacturing sector, the dominant share to the extent of 52.6% has been made by the 'Food, Beverages and Tobacco' industry group. This group has also registered the highest value-added to output ratio of 70%. Even though the 'Chemical Petroleum, Rubber and Plastic goods' industry group has ranked first in its share of gross manufacturing output, its contribution to the total value-added of the manufacturing sector was only 14.2% by virtue of the high raw-material content of the output. The uneven performance of the metallic and mineral products industries can be gauged by considering their meagre contribution to the total value added of the manufacturing sector. As shown in Table 4, the three industry groups covering (a) 'Non-metallic Mineral products' (b) 'Basic Metal products and (c) 'Fabricated Metal products' have accounted for another 14.2% of the total value added of the manufacturing industries. Their joint share to the total value added has thus been considerably less than that of the 'Food, Beverages and Tobacco' industry group. This pattern of industrial development aptly highlights the present incipient stage of the industrial development in Sri Lanka.
- 8.2 It is seen from Table No. 10, that 45.5% of the reporting manufacturing establishments have fallen into the category of the firms whose total value-added is less than Rs. 50,000. The next size group of manufacturing firms which includes 37.3% of the total number, falls within the total value-added range of Rs. 50,000 to Rs. 999,999. The rest of the manufacturing firms accounted for a minority of 17.2% of all units but these have generated an value-added figure of well over Rs. 1,000,000 per firm in the manufacturing sector.
- 8.3 A review of the contribution made by different corporations towards the value-added in manufacturing activity in the public sectors indicated that the State Distilleries Corporation, Sri Lanka Sugar Corporation and the Ceylon Petroleum Corporation have accounted for more than half of the total of such value-added of that sector. Their individual contributions were 27%, 12.3% and 11.2% respectively of the value-added figure. In the state sector, the highest ratio of value-added to the

gross value of production has been recorded by the Sri Lanka Paranthan Chemicals Corporation and was of the order of 94.6%. This may be partly attributed to the plentiful supply of local raw-materials used, and to the high premium value of the processed products as sold for further industrial use.

- 8.4 The value-added per worker in the public sector manufacturing corporations was found to be generally higher than that of the private sector small scale manufacturing firms. The value-added per worker in the public sector manufacturing corporations has been of the order of Rs. 37,611.4/= whereas the corresponding average figure for the manufacturing sector as a whole has been Rs. 35,001/=. Within the public sector manufacturing corporations, the highest value-added per worker has been recorded by the State Distilleries Corporation with a value-added figure of Rs. 1,284,925 per worker.

9. Raw-Materials

- 9.1 The value of raw-materials used in production has accounted for approximately 55.6% of the total value of manufacturing output. This high value for raw-material inputs has been partly due to the recent escalation in prices of oil to an important range of intermediate goods in foreign markets.
- 9.2 In value terms, the import content of all raw-materials used has been of the order 72.6% for all reporting manufacturing establishments. The leading users of imported raw-materials have been firms by the 'Chemical, Petroleum, Rubber and Plastic goods' industry group, which has accounted for 69.1% of the value of such imported raw-materials. The 'Food, Beverages and Tobacco' industry group has on the other hand been the largest group using local raw-materials and this has amounted to 51.6% of the total value of such local raw-materials.
- 9.3 Raw-materials of mineral, agricultural and industrial origin accounted for 56.9%, 32% and 10.7% respectively of the total value of raw-materials. The relatively greater use of mineral and agricultural raw-materials may be indicative of increased processing activities taking place within the manufacturing sector. Of the agricultural raw-materials, the greatest use has been made by the 'Food, Beverages and Tobacco' industry group and by the 'Textiles, Wearing Apparel and Leather' industry group to the extent of 47.4% and 31.2% respectively. For raw-materials of mineral origin, the most substantial use has been made by the 'Chemicals, Petroleum, Rubber and Plastic goods' industry group. In relation to the raw-materials of industrial origin, the leading users were the following four manufacturing groups, viz. (a) 'Fabricated Metal Products' (b) 'Chemicals, Petroleum, Rubber and Plastic goods' (c) 'Food, Beverages and Tobacco' and (d) 'Textiles Wearing Apparel and Leather' industries which consumed 31%, 28.9%, 20.4% and 18.4% respectively of the total of such industrial raw-materials.

- 9.4 One of the conspicuous features of industrial structure which emerge from an analysis of the utilization of the raw-materials in Sri Lanka is that the existing manufacturing industries have been set-up on the basis of a limited range of local raw-materials catering mainly to the food group and the textile industries and also that mainly imported raw-materials feed the important 'Chemicals, Petroleum, Rubber and Plastic goods' industry group. The inevitable outcome of this has been that a variety of other local raw-materials still remains untapped.

10. Sales :

- 10.1 Value of sales which stood at Rs. 11,617.4 Million for the calendar year 1978 has been higher than the value of output by 24.6%. The composition of sales clearly indicates that the majority of the manufacturing industries have so far been domestic market-oriented with only a few activities having an export-orientation. Thus local sales have accounted for 84% of the total sales, the rest being exports of manufactured products. Of the over-all sales figure, the highest proportion (as large as 37.7%) has been registered, by the 'Food, Beverages and Tobacco' industry group. This group has also ranked first in its industry share of local sales. In the field of exports, however the 'Chemicals, Petroleum, Rubber and Plastic goods' industry group has made the most significant contribution to export sales, its industry share being of the order of 53.4% of the total value of such exported products. The complete absence of export of basic metal products is perhaps indicative of the low level development of heavy industries in Sri Lanka. In the sphere of sales, the 'Textiles, Wearing Apparel and Leather industry group has enjoyed a significant place, both in relation to local sales and exports. From Table 1 it will be noted that a certain nucleus of manufacturing activities has been developed to cater to the needs of foreign markets. Thus within the Textile Group, it is seen that of the total sales of the manufactured carpets and rugs, 98.3% have been exports. Similarly 39% of the sales of each of the product groups associated with, (a) the Manufacture of Wearing Apparel and (b) Tanning and Leather Finishing has been accounted for by exports. Exports of the product groups such as, (a) the Manufacture of miscellaneous products of Petroleum, and (b) the Manufacture of Non-Metallic Mineral products, have constituted 61.7% and 44% respectively of their total sales. These figures suggest that there exists a substantial export potential for the further development of manufactured export products from Sri Lanka.
- 10.2 It has been observed that at the lower and middle levels of production, the relative percentage share of local sales is greater than that at the highest level of production. It has also been noteworthy that at the two highest levels of production, the percentage share of exports to total sales has been significantly more than at the other levels of production. These features have been illustrated in the summary Table given below.

Value of Sales Classified by Gross-Output

Value of Gross-output (Rs.)	No. of Report- ing units	Total		Value of Sales Local		Exports	
		Value (Rs. Mil.)	Percent	Value (Rs. Mil.)	Percent	Value (Rs. Mil.)	Percent
< 50,000	589	15.5	100.0	15.3	98.97	0.2	1.02
50,000 - 99,999	219	21.3	100.0	21.1	99.10	0.2	0.90
100,000 - 399,999	342	138.2	100.0	135.4	98.02	2.7	1.98
400,000 - 999,999	184	166.6	100.0	157.2	94.35	9.4	5.65
Over 1,000,000	394	11275.9	100.0	9436.5	83.69	1839.4	16.31
Total	1728	11617.5	100.0	9765.5	84.06	1851.9	15.94

10.3 In the field of the public sector manufacturing corporations, one of the striking features emerging from their sales figures is that almost all the corporations have been domestic market-oriented. Of the 25 manufacturing state corporations covered by the survey, only nine corporations viz. the Sri Lanka Petroleum Corporation, Sri Lanka Ayurvedic Drugs Corporation, State Mining and Mineral Development Corporation, National Salt Corporation, Sri Lanka Flour Milling Corporation, Mineral Sands Corporation, Leather Products Corporation, Ceramics Corporation and State Rubber Manufacturing Corporation have engaged in export sales. The highest contribution to export earnings (as large as 85%) has been effected by the sales of the Sri Lanka Petroleum Corporation. The other corporations which have enjoyed significant export sales have been the State Rubber Manufacturing Corporation, Sri Lanka Mineral Sands Corporation and the Mining and Mineral Development Corporation which have accounted for 3.7%, 3.5 and 5.3 respectively of the total export earnings of the State Manufacturing Corporations. The limited number of State Corporations in the list of exporters and the meagre performance of these corporations in relation to export earnings will make it clear that there exists a tremendous export potential for further manufacturing production by way of launching out new manufacturing enterprises based on untapped local raw-materials and also by means of enlarging the range and improving the quality of the current manufactured products for export.

11. Employment :

11.1 Of the total employment of 118,371 persons in the manufacturing field, as recorded for units covered by the survey, about one-third has been engaged in the 'Textile, Wearing Apparel and Leather' industry group. This industry group share of the total employment in the manufacturing sector has been far in excess of its share in the total value of manufacturing production. The relatively high labour intensity of this industry group may be partly explained by the existence of a large number of small and medium scale textile manufacturing units. The same is true of 'the Fabricated Metal Products'

industry group which has ranked second in its share of the total employment of the manufacturing sector whereas its share of the total value of production in the manufacturing sector has been as low 5.5%. The next group in importance has been 'the Food, Beverages and Tobacco' industry group which has accounted for 15.1% of the total employment in the manufacturing field, although its corresponding share of the total value of production has been more than twice that employment proportion figure. Similarly while the 'Chemicals, Petroleum, Rubber and Plastic goods' industry group has been leading in its contribution to total manufacturing output, activities in this group have accounted for only 12.5% of the total volume of employment of the units covered in the survey. This pattern of a high proportion of total output contrasting with a relatively lower share of the total number employed in these industry groups could be attributed to the relatively greater capital intensity of their processing activities and to the large scale of their operation. This is especially so, in the case of the Petroleum Corporation which enjoys a monopoly in the refining and sale of motor and fuel oils.

- 11.2 The industry groups engaging a relatively high percentage of skilled personnel have been (a) 'Textile, Wearing Apparel and Leather industries' (b) 'Basic Metal industries' (c) 'Wood and Wood Products' and (d) 'Paper and Paper Products, Printing and Publishing industries' and these have accounted for 68.4%, 63.2%, 57.6% and 55.1% respectively, of skilled employees in their total work force. The lowest percentage of skilled personnel (viz. 35%) has been found by the 'Food, Beverages and Tobacco' industry group. On the average, skilled personnel have constituted 52.1% of the total volume of employment in the manufacturing units covered in the survey.
- 11.3 As regards labour productivity in the manufacturing sector, the average labour productivity when reckoned as a ratio of total gross value of production to total employment has turned out to be of the order of Rs. 78,792.2 per worker. The highest labour productivity figures have been recorded by three industry groups covering (a) the 'Chemicals, Petroleum, Rubber and Plastic goods' (b) 'Food, Beverages and Tobacco' (c) 'Basic Metal products' which have recorded a labour productivity of Rs. 225,530, Rs. 172,175 and Rs. 93,796 respectively per worker. The lowest labour productivity of the order of Rs. 17,843.7 has been found to occur in the labour intensive activities associated with the manufacture of wood and wood products including furniture.
- 11.4 Viewing labour productivity as the ratio of value-added to employment, labour productivity for the whole manufacturing sector has been of the order of Rs. 35,001 per worker. According to this criterion, the highest labour productivity has been found to occur in (a) the 'Food, Beverages and Tobacco' industry groups, and (b) the 'Chemicals, Petroleum, Rubber and Plastic goods' industry group where an average labour productivity of Rs. 121,342 and Rs. 39,530 respectively per worker has been recorded. The 'Wood and Wood products' industry group and the 'Fabricated Metal products' group have, on the other hand, shows the relatively low labour productivity figures of Rs. 10,551 and Rs. 13,589 respectively per worker.

11.5 In the public sector, it is seen that public corporations covered have accounted for a work force of 56,007 or 47.3% of the total employment in the manufacturing sector. Employment-wise the four leading public corporations, were (a) National Textile Corporation (b) Ceramic Corporation, (c) National Paper Corporation and (d) Petroleum Corporation. These four corporations had a work force of 13,431; 5,535; 4,812 and 4,156 employees respectively. The highest labour productivity (expressed as a ratio of the gross value of production to employment) has been obtained by the State Distilleries Corporation with a labour productivity of Rs. 1,556,614 per worker. The achievement of this remarkable labour productivity figure may be partly attributed to the relatively low magnitude of employment of 442 persons as needed for processing and other operations in this corporation. This has also been true for the Sri Lanka Sugar Corporation which has recorded a substantial labour productivity figure of Rs. 549,618 per worker. The high gross labour productivity of Rs. 631,376 obtained by the Sri Lanka Petroleum Corporation may on the other hand be ascribed to the recent escalation in the prices of Crude Petroleum and of Petroleum products.

12. Conclusion

- 12.1 Industrialization has been advocated as a prime mover in the economic development in Sri Lanka. In Sri Lanka's mixed economy, the public sector has already been assigned a crucial and strategic role in industrial development. From the survey results, it is apparent that the private sector also plays a significant part in the consumer and intermediate goods industries. A considerable proportion of the manufacturing activities in recent years has been based on final finishing operations, processing of imported or the assembly of imported ingredients and components to meet a growing consumer demand. This has led to the spectacular growth of light consumer goods industries, particularly in the private sector. The inward looking character of industries has been directed more towards the domestic than the export market. With the realization that Sri Lanka's comparative advantage rested on export-oriented labour intensive processing activities, some manufacturing industries with an orientation towards export promotion, have recently been set up but their contribution to regular industrial production has not come within the purview of this particular survey.
- 12.2 It has been observed from the survey results that apart from the manufacture of consumption goods, manufacture of intermediate and investment goods on a moderate scale has taken place in the Metal Fabrication, Chemical and Machinery Equipment industries. These growth trends suggest that if a further impetus is imparted to these industries, this could bring about a greater degree of inter-dependence and linkages among activities within the industrial structure. The capital base of the economy has already been partly widened by the commissioning of oil refineries, steel and cast iron foundries etc. and this should in turn assist in the development of a further network of intermediate and related industries.
- 12.3 According to survey data, the direct contribution of the manufacturing sector to employment creation in 1978 has not appeared to be considerable. Taking into account however the indirect employment opportunities

that would have been created in the primary and tertiary sectors of the economy by manufacturing activities, it may not be inappropriate to conclude that these manufacturing activities have played a significant role in employment generation. The emergence of large scale industry with a relatively small employment potential, particularly in metallurgical, chemical and fabricating industries has been the result of technological factors and economies of scale associated with the development of these manufactures. There can thus be a conflict between industrial efficiency and employment creation in a labour surplus economy like Sri Lanka. It is desirable in this context to develop an intermediate technology suitable for Sri Lanka. The development of small scale industries is more conducive to an employment creating technology. The creation of such small scale industries will also reduce the strains on the balance of payments by stimulating substitution of indigenous raw-materials for imported inputs and by reducing the demand for imported capital goods. The food and textile groups are labour-intensive in character, as output expansion has been generally accompanied by an expansion of employment. In the Textile group in particular, increases in handlooms have been the major contributors to employment creation.

- 12.4 The survey results have revealed the concentration of manufacturing activities in and around the Colombo Metropolitan area. Of the total number of manufacturing units, 65.7% of these units have been located in the Colombo district. Next in importance have been the two adjoining districts of Gampaha and Kalutara which have recorded 9.4% and 4.2% of the manufacturing units respectively. The heavy concentration of the manufacturing units in the Colombo district has been associated with the highest proportionate share in production and consumption of the raw-materials by the same district. Thus, Colombo district has accounted for 92% of the value of production and 94% percentage for the consumption of raw-materials. The present pattern of industrial location and industrial structure in Sri Lanka may be traced to the market potential dynamics. Thus the concentration of industries in Colombo district may be attributed to the prevalence of good infrastructure facilities, such as a suitable network of roads and communications, access to nearby port facilities, and to the City's administrative and commercial facilities, in addition to the high market potential of its urban and semi-urban population.
- 12.5 The regional dispersal of industry in Sri Lanka initially occurred mainly through the establishment of various public sector industrial projects in different parts of the country. The present regional industrial development policy in Sri Lanka has already begun to take cognisance of both the socio-political and welfare requirements of each district and also the need to ensure the balanced use of scarce resources.

TABLE 1 - VALUE OF PRODUCTION, SALES, RAW-MATERIALS AND VALUE ADDED CLASSIFIED BY PRODUCT GROUPS - 1978
(percentage share in product groups)

ISIC (Div)	Product Group (1)	No. of Report- ing units (2)	Gross Value of production (at ex-factory prices) (3)	Value of Sales						Raw materials						Value Added (16)
				Total		Exports		Local		Total		Imported		Local		
				(4)	(5)	(6)	(7)	(8)	(9)	(10)	(11)	(12)	(13)	(14)	(15)	
	Grand Total	1,728	9326,714,006	11,617,447,966	100	1851,910,355	15.94	9765,537,611	84.06	5183,569,535	100	3768,088,843	72.6	1415,480,692	27.3	4143,144,471
31	Manufacture of Food, Beverages & Tobacco (Sub Total)	181	3094,844,406	4381,169,141	100	615,580,353	14	3765,588,788	86	913,725,448	100	183,004,447	20.0	730,720,971	79.9	2181,118,958
3111	Slaughtering, Preparing & preserving meat	4	8,938,892	10,371,972	100	-	-	10,371,972	100	3,575,548	100	170,189	4.7	3,405,359	95.2	5,363,344
3112	Manufacture of dairy products	15	158,519,638	276,372,871	100	-	-	276,372,871	100	4,895,526	100	4,587,020	9.1	45,308,506	90.8	108,624,112
3113	Canning, Preserving of Fruit & Vegetables	46	32,785,712	40,263,297	100	4,758,701	12	35,504,596	88	15,343,357	100	3,187,746	2.7	12,155,611	79.2	17,442,355
3114	Canning, Preserving & Processing of Fish & Crustacea & similar foods	6	87,412,594	107,882,658	100	19,193,424	18	88,689,234	82	35,091,660	100	-	-	35,091,660	100.0	52,320,934
3115	Manufacture of Vegetable & Animal oils & fats	9	89,125,295	120,867,641	100	9,881,072	8	110,986,569	92	33,694,380	100	123,000	0.3	33,571,380	99.6	55,430,915
3116	Grain Mill products	6	231,033,532	291,548,857	100	14,096,640	4.84	277,452,217	95.16	92,337,796	100	92,146,960	99.7	190,836	0.2	138,695,736
3117	Manufacture of Bakery products	18	70,276,727	142,746,465	100	-	-	142,746,465	100	33,933,516	100	24,637,054	72.6	9,296,462	27.3	36,343,211
3118	Sugar factories & refineries	6	168,255,426	201,796,692	100	-	-	201,796,692	100	67,467,764	100	-	-	67,467,764	100	100,787,662
3119	Manufacture of Cocoa, Chocolate and sugar confectionery	12	21,792,883	34,086,388	100	-	-	34,086,388	100	6,734,485	100	3,875,555	57.5	2,858,930	42.4	15,058,398
3121	Manufacture of Food products not elsewhere classified	33	93,359,017	682,184,291	100	564,726,906	82.78	117,457,385	17.22	37,511,826	100	3,105,460	8.2	34,406,366	91.7	55,847,191
3122	Manufacture of Prepared Animal feeds	7	7,683,398	9,156,198	100	-	-	9,156,198	100	3,686,336	100	498,447	13.5	3,187,889	86.4	3,997,062
3131	Distilling, rectifying & blending spirits	5	965,561,329	1050,503,516	100	183,110	0.02	1050,320,406	99.98	386,143,897	100	61,863	-	386,082,234	99.9	579,417,432
3132	Wine industries	2	142,268	159,152	100	-	-	159,152	100	76,288	100	-	-	76,288	100	65,980
3133	Malt liquors & malt	1	13,662,662	48,930,401	100	-	-	48,930,401	100	7,220,759	100	5,837,754	80.8	1,383,005	19.1	6,441,903
3134	Soft drinks & carbonated waters industries	7	40,626,525	47,129,415	100	-	-	47,129,415	100	5,337,521	100	4,089,587	76.6	1,247,934	23.3	35,289,004
3140	Tobacco manufactures	4	1105,668,508	1317,169,327	100	2,740,500	0.21	1314,428,827	99.79	135,674,789	100	40,684,042	29.9	94,990,747	70.0	969,993,719
32	Textile wearing apparel & leather industries (Sub Total)	593	1205,082,794	1487,608,141	100	114,841,840	7.72	1372,766,301	92.28	634,752,460	100	466,668,417	73.5	168,084,043	26.4	570,330,334
3211	Spinning, weaving & finishing textiles	169	845,195,910	1022,468,842	100	2,556,387	0.25	1019,912,455	99.75	464,823,185	100	394,939,593	84.9	69,883,592	15.0	380,372,725
3212	Manufacture of made-up textile goods except wearing apparel	4	2,809,814	6,151,290	100	66,501	1.08	6,084,789	98.92	1,103,523	100	392,163	35.5	711,360	64.4	1,706,291
3213	Knitting mills	31	45,239,912	59,082,559	100	2,317,600	3.92	56,764,959	96.08	14,451,211	100	9,012,620	62.3	5,438,991	37.6	30,788,701
3214	Manufacture of Carpets & Rugs	2	15,489,839	29,076,112	100	28,581,000	98.30	495,112	1.70	11,464,693	100	-	-	11,464,693	100	4,025,146
3215	Cordage, rope & twine industries	3	10,162,800	12,671,951	100	-	-	12,671,951	100	4,065,116	100	2,000,000	49.1	2,065,116	50.8	6,097,684
3219	Manufacture of textiles not elsewhere classified	7	31,241,884	38,297,747	100	-	-	38,297,747	100	14,652,235	100	6,790,593	46.3	7,861,642	53.6	16,589,649
3220	Manufacture of wearing apparel except footwear	326	107,909,411	138,931,590	100	53,563,698	38.55	85,367,892	61.45	45,758,590	100	25,395,488	55.4	20,363,102	44.5	62,150,821
3231	Tanning & leather finishing	7	27,391,109	36,127,677	100	14,236,438	39.41	21,891,239	60.59	12,251,870	100	2,440,612	19.9	9,811,258	80.0	15,139,239

(Contd.)

Class Number	338.09
Accession Number	14367

Table 1 - (Contd.)

(In Rupees)

Product Group (1)	No. of Reporting units (2)	Gross Value of production (at ex-factory prices) (3)	Value of Sales						Raw-materials					Value Added (16)	
			Total		Exports		Local		Total		Imported		Local		
			(4)	(5)	(6)	(7)	(8)	(9)	(10)	(11)	(12)	(13)	(14)		(15)
3233	26	11,665,416	14,891,878	100	341,384	2.29	14,550,494	97.71	6,692,060	100	3,343,075	49.9	3,348,985	50.0	4,973,356
3240	18	107,976,699	129,908,495	100	13,178,832	10.14	116,729,663	89.86	59,489,977	100	22,354,273	37.5	37,135,704	62.4	48,486,722
33	16	93,001,090	114,765,286	100	8,340,693	7.27	106,424,593	92.73	37,802,524	100	132,810	0.3	37,669,714	99.6	55,198,566
3311	4	79,966,445	98,820,407	100	2,867,033	2.90	95,953,374	97.09	31,906,572	100	-	-	31,906,572	100	48,059,873
3319	1	1,693,088	2,031,704	100	-	-	2,031,704	100	677,232	100	-	-	677,232	100	1,015,856
3320	11	11,341,557	13,913,175	100	5,473,660	39.34	8,839,515	60.66	5,218,720	100	132,810	2.5	5,085,910	97.4	6,122,837
34	76	311,329,010	369,966,195	100	1,852,915	0.50	368,113,280	99.50	167,118,193	100	93,179,111	55.7	73,939,082	44.2	144,210,817
3411	7	12,553,172	16,246,839	100	1,204,028	7.41	15,042,811	92.59	5,381,361	100	1,160,568	21.5	4,220,793	78.4	7,171,811
3412	27	64,584,566	75,986,337	100	15,348	0.02	75,970,989	99.98	30,411,273	100	18,300,760	60.1	12,110,513	39.8	34,173,293
3419	42	234,191,272	277,733,019	100	633,539	0.23	277,099,480	99.77	131,325,559	100	73,717,783	56.1	57,607,776	43.8	102,865,713
35	266	3347,998,362	3605,861,076	100	989,081,734	27.43	2616,779,342	72.57	2761,180,231	100	2607,229,289	94.4	153,950,942	5.5	586,818,131
3511	10	17,699,999	28,544,237	100	-	-	28,544,237	100	6,694,029	100	3,624,747	54.1	3,069,282	45.8	11,005,970
3512	5	33,348,714	42,220,133	100	75,749	0.18	42,144,384	99.82	9,267,066	100	7,025,299	75.8	2,241,767	24.1	24,081,648
3513	2	11,300,888	13,551,065	100	-	-	13,551,065	100	3,875,769	100	1,229,769	31.7	2,646,000	68.2	7,425,119
3521	33	38,619,747	48,422,551	100	93,667	0.19	48,328,884	99.81	19,315,866	100	13,318,992	68.9	5,996,874	31.0	19,303,881
3522	19	64,363,289	89,222,902	100	-	-	89,222,902	100	32,207,819	100	19,954,995	61.9	12,252,824	38.0	32,155,470
3523	41	157,650,441	224,582,909	100	12,556,115	5.59	212,026,794	94.41	70,640,293	100	15,819,630	22.3	54,820,663	77.6	87,010,148
3529	51	43,998,560	58,268,714	100	159,793	0.27	58,108,921	99.73	20,066,737	100	10,967,229	54.6	9,099,508	45.3	23,931,823
3530	01	1715,799,999	1582,699,999	100	295,099,999	18.65	1287,600,000	81.35	1483,999,999	100	1453,999,999	100	-	-	261,800,000
3540	01	903,399,996	1028,500,001	100	634,700,001	61.71	393,800,000	38.29	993,299,996	100	993,299,996	100	-	-	89,900,000

(Contd.)

Table 1 - (Contd.)

	Product Group (1)	No. of Reporting units (2)	Gross Value of production (at ex-factory prices) (3)	Value of Sales						Raw-materials					Value Added (16)	
				Total		Exports		Local		Total		Imported		Local		
				(4)	(5)	(6)	(7)	(8)	(9)	(10)	(11)	(12)	(13)	(14)		(15)
3551	Tyre and tube industries	14	203,563,568	247,238,145	100	-	-	247,238,145	100	73,146,259	100	52,458,144	71.7	20,688,115	28.2	130,417,309
3559	Manufacture of rubber products not elsewhere classified	48	104,026,361	170,437,294	100	44,865,410	26.32	125,571,884	73.68	53,414,488	100	13,521,103	25.3	39,893,385	74.6	50,611,873
3560	Manufacture of plastic products not elsewhere classified	41	54,226,800	72,173,126	100	1,531,000	2.12	70,642,126	97.88	25,251,910	100	22,009,386	87.1	3,242,524	12.8	28,974,890
36	<u>Manufacture of Non-Metallic mineral products except products of coal petroleum coal</u>	89	499,955,587	644,391,674	100	113,000,048	17.54	531,391,626	82.46	210,825,036	100	56,833,778	26.9	153,991,258	73.0	289,130,551
3610	Manufacture of pottery, china earthenware	5	52,933,450	69,478,375	100	9,865,930	14.20	59,612,445	85.70	26,281,380	100	11,217,180	42.6	15,064,200	57.3	26,652,070
3620	Manufacture of glass & glass products	14	26,612,224	37,761,667	100	323,629	0.86	37,438,038	99.14	11,081,655	100	10,387,775	93.7	693,880	6.2	15,530,569
3691	Manufacture of structural clay products	42	29,343,043	36,180,466	100	6,900,698	19.07	29,279,768	80.93	11,063,919	100	177,469	1.6	10,886,450	98.3	18,279,124
3692	Manufacture of Cement, lime & plaster	2	235,848,508	283,092,239	100	-	-	283,092,239	100	94,238,268	100	12,618	-	94,225,650	99.9	141,610,240
3699	Manufacture of non-metallic mineral products not elsewhere classified	26	155,218,362	217,878,927	100	95,909,791	44.02	121,969,136	55.98	68,159,814	100	35,038,736	51.4	33,121,078	48.5	87,058,548
37	<u>Basic Metal Industries</u>	14	228,955,511	278,306,869	100	-	-	278,306,869	100	179,273,595	100	173,801,972	96.9	5,471,623	3.0	49,681,916
3710	Iron & steel basic industries	5	219,135,273	266,361,972	100	-	-	266,361,972	100	174,414,831	100	170,784,739	97.9	3,630,092	2.0	44,720,442
3720	Non-ferrous metal basic industries	9	9,820,238	11,944,897	100	-	-	11,944,897	100	4,858,764	100	3,017,233	62.0	1,841,531	37.9	4,961,474
38	<u>Manufacture of Fabricated Metal products, machinery & equipment</u>	473	518,178,934	700,332,661	100	5,090,077	0.73	695,242,584	99.27	268,245,259	100	180,606,753	67.3	87,638,506	32.6	249,933,675
3811	Manufacture of cutlery, hand tools and general hardware	46	30,272,778	39,975,165	100	76,163	0.19	39,899,002	99.81	12,376,148	100	5,104,729	41.2	7,271,419	58.7	17,896,630
3812	Manufacture of furniture & fixtures primarily of metal	23	10,818,647	16,583,227	100	-	-	16,583,227	100	4,528,590	100	2,742,131	60.5	1,786,459	39.4	6,290,057
3813	Manufacture of structural metal products	4	212,170	286,902	100	-	-	286,902	100	67,063	100	13,150	19.6	53,913	80.3	145,107
3819	Manufacture of fabricated metal products except machinery & equipment not elsewhere classified	167	136,895,779	170,496,519	100	4,538,341	2.66	165,958,178	97.34	65,700,672	100	37,256,158	56.7	28,444,514	43.2	71,195,107
3822	Manufacture of agricultural machinery and equipment	37	59,552,929	73,857,032	100	50,864	0.07	73,806,168	99.92	28,262,355	100	17,958,104	63.5	10,304,251	36.4	31,290,574
3825	Manufacture of office, computing & accounting machinery	1	95,700	114,840	100	-	-	114,840	100	38,280	100	-	-	38,280	100	57,420
3829	Machinery & equipment except electrical not elsewhere classified	23	83,440,790	109,537,887	100	48,978	0.04	109,488,909	99.96	43,531,661	100	23,301,497	53.5	20,230,164	46.4	39,909,129
3831	Manufacture of electrical industrial machinery & apparatus	39	13,895,201	19,383,729	100	304,483	1.57	19,079,246	98.43	8,055,888	100	6,025,448	74.7	2,030,440	25.2	5,839,313

Table 1 - (Contd.)

	Product Group (1)	No. of Reporting units (2)	Gross Value of Production (at ex-factory prices) (3)	Value of Sales						Raw-materials					Value Added (16)	
				Total		Exports		Local		Total		Imported		Local		
				(4)	(5)	(6)	(7)	(8)	(9)	(10)	(11)	(12)	(13)	(14)		(15)
3832	Manufacture of radio, television & communications equipment and apparatus	19	21,367,828	31,194,858	100	-	-	31,194,858	100	10,438,531	100	8,223,019	78.7	2,215,512	21.2	10,929,297
3833	Manufacture of electrical appliances and house-wares	11	8,710,517	11,655,238	100	-	-	11,655,238	100	4,000,783	100	1,942,338	48.5	2,058,445	57.4	4,709,734
3839	Manufacture of electrical apparatus and supplies not elsewhere classified	10	112,466,358	170,829,339	100	-	-	170,829,339	100	72,627,024	100	64,555,293	88.8	8,071,731	11.1	39,839,334
3841	Ship building and repairing	1	3,652,109	4,565,136	100	-	-	4,565,136	100	2,102,037	100	1,902,012	90.4	200,025	9.5	1,550,072
3843	Manufacture of motor vehicles	50	21,611,603	30,136,787	100	71,248	0.24	30,065,539	99.76	10,304,208	100	6,786,720	65.8	3,517,488	34.1	11,307,395
3844	Manufacture of motor cycles & bicycles	5	6,560,446	10,670,811	100	-	-	10,670,811	100	3,283,147	100	3,043,649	92.7	239,498	7.2	3,277,299
3849	Manufacture of transport equipment not elsewhere classified	8	535,960	625,876	100	-	-	625,876	100	259,348	100	141,922	54.7	117,426	45.2	276,612
3851	Manufacture of professional and scientific & measuring and controlling equipment; not elsewhere classified	4	1,532,821	2,299,651	100	-	-	2,299,651	100	650,316	100	77,320	11.8	572,996	88.1	828,505
3852	Manufacture of photographic & optical goods	21	5,705,603	6,987,836	100	-	-	6,987,836	100	1,684,161	100	1,326,271	78.7	357,890	21.2	4,021,442
3853	Manufacture of watches and clocks	4	851,695	1,131,828	100	-	-	1,131,828	100	335,047	100	206,992	61.7	128,055	38.2	516,648
39	<u>Other Manufacturing Industries</u>	20	27,368,312	35,046,923	100	4,122,695	11.76	30,924,228	88.24	10,646,789	100	6,632,236	62.2	4,014,553	37.7	16,721,523
3901	Manufacture of jewellery & related articles	4	883,076	1,151,705	100	-	-	1,151,705	100	409,845	100	263,441	64.2	146,404	35.7	473,231
3909	Manufacturing Industries n.e.c.	16	26,485,236	33,895,218	100	4,122,695	12.16	29,772,523	87.84	10,236,944	100	6,368,795	62.2	3,868,149	37.7	16,248,292

TABLE 2 - VALUE OF PRODUCTION, SALES, RAW-MATERIALS AND VALUE ADDED CLASSIFIED BY PRODUCT GROUPS - 1978

(percentages to total)

(In Rupees)

Product Group	No. of Reporting Units	Gross Value of Production (ex-factory value)		Sales				Raw-materials				Value Added	
				Exports		Local		Foreign		Local			
(1)	(2)	(3)	(4)	(5)	(6)	(7)	(8)	(9)	(10)	(11)	(12)	(13)	(14)
Grand Total	1,728	9326,714,006	100	1851,910,355	100	9765,537,611	100	3768,088,843	100	1415,480,692	100	4143,144,471	100
31 <u>Manufacture of Food, Beverages and Tobacco</u>	181	3094,844,406	33.1	615,580,353	33.2	3765,588,788	38.5	183,004,477	4.8	730,720,971	51.6	2181,118,958	52.64
3111 Slaughtering, preparing & preserving meat	4	8,938,892	0.0	-	-	10,371,972	0.1	170,189	0.0	3,405,359	0.2	5,363,344	1.2
3112 Manufacture of dairy products	15	158,519,638	1.6	-	-	276,372,871	2.8	4,587,020	0.1	45,308,506	3.21	108,624,112	2.59
3113 Canning, preserving of fruit & Vegetables	46	32,785,712	0.3	4,758,701	0.2	35,504,596	0.3	3,187,746	0.0	12,155,711	0.8	17,442,355	0.39
3114 Canning, preserving & processing of fish crustacea & similar foods	6	87,412,594	0.9	19,193,424	1.0	88,689,234	0.9	-	-	35,091,660	2.4	52,320,934	1.25
3115 Manufacture of Vegetable & animal oils & fats	9	89,125,295	0.9	9,881,072	0.5	110,986,569	1.1	123,000	0.0	33,571,380	2.3	55,430,915	1.32
3116 Grain mill products	6	231,033,532	2.4	14,096,640	0.7	277,452,217	2.8	92,146,960	2.4	190,836	0.0	138,695,736	3.34
3117 Manufacture of bakery products	18	70,276,727	0.7	-	-	142,746,465	1.4	24,637,054	0.6	9,296,462	0.6	36,343,211	0.85
3118 Sugar factories & refineries	6	168,255,426	1.8	-	-	201,796,692	2.0	-	-	67,467,764	4.7	100,787,662	2.42
3119 Manufacture of Cocoa, chocolate & sugar confectionery	12	21,792,883	0.2	-	-	34,086,388	0.3	3,875,555	0.1	2,858,930	0.2	15,058,398	0.36
3121 Manufacture of food products n.e.c.	33	93,359,017	1.0	564,726,906	30.4	117,457,385	1.2	3,105,460	0.0	34,406,366	2.4	55,847,191	1.31
3122 Manufacture of prepared animal feeds	7	7,683,398	0.0	-	-	9,156,198	0.0	498,447	0.0	3,187,889	0.2	3,997,062	0.09
3131 Distilling, rectifying & blending spirits	5	965,561,329	10.3	183,110	0.0	1050,320,406	10.7	61,663	0.0	386,082,234	27.2	579,417,432	13.97
3132 Wine industries	2	142,268	0.0	-	-	159,152	0.0	-	-	76,288	0.0	65,980	0.00
3133 Malt liquors and malt	1	13,662,662	0.1	-	-	48,930,401	0.5	5,837,754	0.1	1,383,005	0.0	6,441,903	0.14
3134 Soft drinks and carbonated waters industries	7	40,626,525	0.4	-	-	47,129,415	0.4	4,089,587	0.1	1,247,934	0.0	35,289,004	0.85
3140 Tobacco manufactures	4	1105,668,508	11.8	2,740,500	0.1	1314,428,827	13.4	40,684,042	1.0	94,990,747	6.7	969,993,719	23.38
32 <u>Textile Wearing Apparel & Leather Industries</u>	593	1205,082,794	12.9	114,841,840	6.2	1372,766,301	14.0	466,668,417	12.3	168,084,043	11.8	570,330,334	13.76
3211 Spinning, weaving & finishing textiles	169	845,195,910	9.0	2,556,387	0.1	1019,912,455	10.4	394,939,593	10.4	69,883,592	4.9	380,372,725	9.07
3212 Manufacture of made-up Textile Goods Except wearing apparel	4	2,809,814	0.0	66,501	0.0	6,084,789	0.0	392,163	0.0	711,360	0.0	1,706,291	0.04
3213 Knitting mills	31	45,239,912	0.4	2,317,600	0.1	56,764,959	0.5	9,012,620	0.2	5,438,591	0.3	30,788,701	0.7
3214 Manufacture of carpets & rugs	2	15,489,839	0.1	28,581,000	1.5	495,112	0.0	-	-	11,464,693	0.8	4,025,146	0.09
3215 Cordage, rope and twine industries	3	10,162,800	0.1	-	-	12,671,951	0.1	2,000,000	0.0	2,065,116	0.1	6,097,684	0.14
3219 Manufacture of textiles n.e.c.	7	31,241,884	0.3	-	-	38,297,747	0.3	6,790,593	0.1	7,861,642	0.5	16,589,649	0.39
3220 Manufacture of wearing apparel, except footwear	326	107,909,411	1.1	53,563,698	2.8	85,367,892	0.8	25,395,488	0.6	20,363,102	1.4	62,150,821	1.41
3231 Tanning & leather finishing	7	27,391,109	0.2	14,236,438	0.7	21,891,239	0.2	2,440,612	0.0	9,811,258	0.6	15,139,239	0.36
3233 Manufacture of products of leather & leather substitutes except footwear & wearing apparel	26	11,665,416	0.1	341,384	0.0	14,550,494	0.1	3,343,075	0.2	3,348,985	0.2	4,973,356	0.11
3240 Manufacture of footwear except vulcanized or moulded rubber or plastic footwear	18	107,976,699	1.1	13,178,832	0.7	116,729,663	1.1	22,354,273	0.5	37,135,704	2.6	48,486,722	1.16
33 <u>Manufacture of Wood & Wood Products including Furniture</u>	16	93,001,090	0.9	8,340,693	0.4	106,424,593	1.0	132,810	0.0	37,669,714	2.6	55,198,566	1.33
3311 Sawmills, planing & other wood mills	4	79,966,445	0.8	2,867,033	0.1	95,953,374	0.9	-	-	31,906,572	2.2	48,059,873	1.13
3319 Manufacture of wood & cork products n.e.c.	1	1,693,088	0.0	-	-	2,031,704	0.0	-	-	677,232	0.0	1,015,856	0.02
3320 Manufacture of furniture & fixtures, except primarily of metal	11	11,341,557	0.1	5,473,660	0.3	8,439,515	0.0	132,810	-	5,085,910	0.3	6,122,837	.14

(Contd.)

Table 2 - (Contd.)

(In Rupees)

18

Product Group (1)	No. of Reporting Units (2)	Gross Value of Production (ex-factory value) (3)	%	Sales				Raw-materials				Value Added		
				Exports		Local		Foreign		Local		(13)	(14)	
				(5)	(6)	(7)	(8)	(9)	(10)	(11)	(12)			
34	<u>Manufacture of Paper & Paper Products Printing & publishing</u>	76	311,329,010	3.3	1,852,915	0.1	368,113,280	3.7	93,179,111	2.4	73,939,082	5.2	144,210,817	3.48
3411	Manufacture of pulp, paper & paperboard	7	12,553,172	0.1	1,204,028	0.0	15,042,811	0.1	1,160,568	0.0	4,220,793	0.2	7,171,811	0.15
3412	Manufacture of containers & boxes of paper & paperboard	27	64,584,566	0.6	15,348	0.0	75,970,989	0.7	18,300,760	0.4	12,110,513	0.8	34,173,293	0.79
3419	Manufacture of pulp, paper & paperboard articles n.e.c.	42	234,191,272	2.5	633,539	0.0	277,099,480	2.8	73,717,783	1.9	57,607,776	4.0	102,865,713	2.44
35	<u>Manufacture of Chemicals and of Chemical, Petroleum, Coal, Rubber & Plastic Products</u>	266	3347,998,362	35.8	989,081,734	53.4	2616,779,342	26.7	2607,229,289	69.1	153,950,942	10.8	586,818,131	14.16
3511	Manufacture of basic industrial chemicals except fertilizers	10	17,699,999	0.1	-	-	28,544,237	0.2	3,624,747	0.0	3,069,282	0.2	11,005,970	0.24
3512	Manufacture of fertilizers & pesticides	5	33,348,714	0.3	75,749	0.0	42,144,384	0.4	7,025,299	0.1	2,241,767	0.1	24,081,648	0.56
3513	Manufacture of synthetic resins plastic materials & man-made fibres except glass	2	11,300,888	0.1	-	-	13,551,065	0.1	1,229,769	0.0	2,646,000	0.1	7,425,119	0.17
3521	Manufacture of paints, varnishers & lacquers	33	38,619,747	0.4	93,667	0.0	48,328,884	0.4	13,318,992	0.3	5,996,874	0.4	19,303,881	0.43
3522	Manufacture of drugs & medicines	19	64,363,289	0.6	-	-	89,222,902	0.9	19,954,995	0.5	12,252,824	0.8	32,155,470	0.64
3523	Manufacture of soap & cleaning preparations perfumes, other toilet preparations	41	157,650,441	1.6	12,556,115	0.6	212,026,794	2.1	15,819,630	0.4	54,820,663	3.8	87,010,148	2.07
3529	Manufacture of chemical products n.e.c.	51	43,998,560	0.4	159,793	0.0	58,108,921	0.5	10,967,229	0.2	9,099,508	0.6	23,931,823	0.52
3530	Petroleum refineries	01	1715,799,999	18.3	295,099,999	15.9	1287,600,000	13.1	1453,999,999	38.5	-	-	261,800,000	6.29
3540	Manufacture of miscellaneous products of petroleum & coal	01	903,399,996	9.6	634,700,001	34.2	393,800,000	4.0	993,299,996	26.3	-	-	89,900,000	2.16
3551	Tyre and tube industries	14	203,563,568	2.1	-	-	247,238,145	2.5	52,458,144	1.3	20,688,115	1.4	130,417,309	3.13
3559	Manufacture of rubber products n.e.c.	48	104,026,361	1.1	44,865,410	2.4	125,571,884	1.2	13,521,103	0.3	39,893,385	2.8	50,611,873	1.12
3560	Manufacture of plastic products n.e.c.	41	54,226,800	0.5	1,531,000	0.0	70,642,126	0.7	22,009,386	0.5	3,242,524	0.2	28,974,890	0.66
36	<u>Manufacture of Non-Metallic Mineral Products except Products of Petroleum & Coal</u>	89	499,955,587	5.3	113,000,048	6.1	531,391,626	4	56,833,778	1.5	153,991,258	10.8	289,130,551	6.97
3610	Manufacture of pottery, china & earthen ware	5	52,933,450	0.5	9,865,930	0.5	59,612,445	0.6	11,217,180	0.2	15,064,200	1.0	26,652,070	0.63
3620	Manufacture of glass & glass products	14	26,612,224	0.2	323,629	0.0	37,438,038	0.3	10,387,775	0.2	693,880	0.0	15,530,569	0.36
3691	Manufacture of structural clay products	42	29,343,043	0.3	6,900,698	0.3	29,279,768	0.2	177,469	0.0	10,886,450	0.7	18,279,124	0.42
3692	Manufacture of cement, lime & plaster	2	235,848,508	2.5	-	-	283,092,239	2.8	12,618	0.0	94,225,650	6.6	141,610,240	3.41
3699	Manufacture of non-metallic mineral products n.e.c.	26	155,218,362	1.6	95,909,791	5.1	121,969,136	1.2	35,038,736	0.9	33,121,078	2.3	87,058,548	2.03
37	<u>Basic Metal Industries</u>	14	228,955,511	2.4	-	-	278,306,869	2.8	173,801,972	4.6	5,471,623	0.3	49,681,916	1.19
3710	Iron & steel basic industries	5	219,135,273	2.3	-	-	266,361,972	2.7	170,784,739	4.5	3,630,092	0.2	44,720,442	1.05
3720	Non-ferrous metal basic industries	9	9,820,238	0.1	-	-	11,944,897	0.1	3,017,233	0.0	1,841,531	0.1	4,961,474	0.11
38	<u>Manufacture of Fabricated Metal Products, Machinery & Equipment</u>	473	518,178,934	5.5	5,090,077	0.2	695,242,584	7.1	180,606,753	4.7	87,638,506	6.1	249,933,675	6.03
3811	Manufacture of cutlery, hand tools & general hardware	46	30,272,778	0.3	76,163	0.0	39,899,002	0.4	5,104,729	0.1	7,271,419	0.5	17,896,630	0.41
3812	Manufacture of furniture & fixtures primarily of metal	23	10,818,647	0.1	-	-	16,583,227	0.1	2,742,131	0.0	1,786,459	0.1	6,290,057	0.11
3813	Manufacture of structural metal products	4	212,170	0.0	-	-	286,902	0.0	13,150	0.0	53,913	0.0	145,107	0.0
3819	Manufacture of fabricated metal products except machinery & equipment n.e.c.	167	136,895,779	1.4	4,538,341	0.2	165,958,178	1.6	37,256,158	0.9	28,444,514	2.0	71,195,107	1.53
3822	Manufacture of agricultural machinery & equipment	37	59,552,929	0.6	50,864	0.0	73,806,168	0.7	17,958,104	0.4	10,304,251	0.7	31,290,574	0.68

(Contd.)

Table 2 - (Contd.)

	Product Group (1)	No. of Reporting Units (2)	Gross Value of Production (ex-factory value)		Sales				Raw-materials				Value Added	
			(3)	(4)	Exports (5)	(6)	Local (7)	(8)	Foreign (9)	(10)	Local (11)	(12)	(13)	(14)
3825	Manufacture of office, computing & accounting machinery	1	95,700	0.0	-	-	114,840	0.0	-	-	38,280	0.0	57,420	0.00
3829	Machinery & equipment except electrical n.e.c.	23	83,440,790	0.8	48,978	0.0	109,488,909	1.1	23,301,497	0.6	20,230,164	1.4	39,909,129	0.94
3831	Manufacture of electrical industrial machinery & apparatus	39	13,895,201	0.1	304,483	0.0	19,079,246	0.1	6,025,448	0.1	2,030,440	0.1	5,839,313	0.08
3832	Manufacture of radio, television & communication equipment & apparatus	19	21,367,828	0.2	-	-	31,194,858	0.3	8,223,019	0.2	2,215,512	0.1	10,929,297	0.26
3833	Manufacture of electrical appliances & housewares	11	8,710,517	0.0	-	-	11,655,238	0.1	1,942,338	0.0	2,058,445	0.1	4,709,734	0.09
3839	Manufacture of electrical apparatus & supplies n.e.c.	10	112,466,358	1.2	-	-	170,829,339	1.7	64,555,293	1.7	8,071,731	0.5	39,839,334	0.90
3841	Ship building and repairing	1	3,652,109	0.0	-	-	4,565,136	0.0	1,902,012	0.0	200,025	0.0	1,550,072	0.03
3843	Manufacture of motor vehicles	50	21,611,603	0.2	71,248	0.0	30,065,539	0.3	6,786,720	0.1	3,517,488	0.2	11,307,395	0.22
3844	Manufacture of motorcycles & bicycles	5	6,560,446	0.0	-	-	10,670,811	0.1	3,043,649	0.0	239,498	0.0	3,277,299	0.05
3849	Manufacture of transport equipment n.e.c.	8	535,960	0.0	-	-	625,876	0.0	141,922	0.0	117,426	0.0	276,612	0.00
3851	Manufacture of professional & scientific & measuring & controlling equipment n.e.c.	4	1,532,821	0.0	-	-	2,299,651	0.0	77,320	0.0	572,996	0.0	882,505	0.01
3852	Manufacture of photographic & optical goods	21	5,705,603	0.0	-	-	6,987,836	0.0	1,326,271	0.0	357,890	0.0	4,021,442	0.08
3853	Manufacture of watches & clocks	4	851,695	0.0	-	-	1,131,828	0.0	206,992	0.0	128,055	0.0	516,648	0.00
39	<u>Other Manufacturing Industries</u>	20	27,368,312	0.2	4,122,695	0.2	30,924,228	0.3	6,632,236	0.1	4,014,553	0.2	16,721,523	0.40
3901	Manufacture of jewellery & related articles	4	883,076	0.0	-	-	1,151,705	0.0	263,441	0.0	146,404	0.0	473,231	0.00
3909	Manufacturing industries n.e.c.	16	26,485,236	0.2	4,122,695	0.2	29,772,523	0.3	6,368,795	0.1	3,868,149	0.2	16,248,292	0.36

TABLE 3 - PRODUCTION, VALUE ADDED AND RATIO OF VALUE ADDED TO PRODUCTION CLASSIFIED BY INDUSTRY GROUPS - 1978

ISIC (Div.)	Industry Group (1)	Gross Value of Production (2)	Value Added (3)	(4) %	Ratio of value Added to Production (5) %
	Grand Total	2326,714,006	4,143,144,471	100	44.42
31	<u>Manufacture of Food, Beverages & Tobacco</u>	3094,844,406	2,181,118,958	52.64	70.48
311-312	Food manufacturing	969,183,114	589,910,920	14.24	60.87
313	Beverage industries	1019,992,784	621,214,319	14.99	60.90
314	Tobacco manufacturies	1105,668,508	969,993,719	23.41	87.73
32	<u>Textile, Wearing Apparel & Leather Industries</u>	1205,082,794	570,330,334	13.76	47.33
321	Manufacture of Textiles	950,140,159	439,580,196	10.61	46.26
322	Manufacture of wearing apparel except footwear	107,909,411	62,150,821	1.50	57.60
323	Manufacture of leather & products of leather, leather substitutes and fur except footwear & wearing apparel	39,056,525	20,112,595	0.49	51.50
324	Manufacture of footwear, except vulcanized or moulded rubber or plastic footwear	107,976,699	48,486,722	1.17	44.90
33	<u>Manufacture of Wood & Wood products</u>	93,001,090	55,198,566	1.33	59.35
331	Manufacture of Wood & Cork products except furniture	81,659,533	49,075,729	1.18	60.10
332	Manufacture of furniture & fixtures except primarily of metal	11,341,557	6,122,837	0.15	53.99
34	<u>Manufacture of Paper & Paper Products: Printing and Publishing</u>	311,329,010	144,210,817	3.48	46.32
341	Manufacture of paper & paper products	311,329,010	144,210,817	3.48	46.32
35	<u>Manufacture of Chemicals & of Chemical Petroleum, Coal, Rubber and Plastic Products</u>	3347,998,362	586,818,131	14.16	17.53
351	Manufacture of industrial chemicals	62,349,601	42,512,737	1.03	68.18
352	Manufacture of other chemical products	304,632,037	162,401,322	3.92	53.31
353	Petroleum refineries	1715,799,999	261,800,000	6.32	15.26
354	Manufacture of miscellaneous products of petroleum & coal	903,399,996	89,900,000	2.16	9.95
355	Manufacture of rubber products	307,589,929	181,029,182	4.36	58.85
356	Manufacture of plastic products n.e.c.	54,226,800	28,974,890	0.70	53.43
36	<u>Manufacture of Non-Metallic Mineral Products except Products of Petroleum & Coal</u>	499,955,587	289,130,551	6.98	57.83
361	Manufacture of pottery, china & earthen-ware	52,933,450	26,652,070	0.65	50.35
362	Manufacture of glass & glass products	26,612,224	15,530,569	0.37	58.36
369	Manufacture of other non-metallic mineral products	420,409,913	246,947,912	5.96	58.74
37	<u>Basic Metal Industry</u>	228,955,511	49,681,916	1.20	21.70
371	Iron & Steel basic industries	219,135,273	44,720,442	1.08	20.41
372	Non-ferrous metal basic industries	9,820,238	4,961,474	0.12	50.52
38	<u>Manufacture of Fabricated Metal Products Machinery & Equipment</u>	518,178,934	249,933,675	6.03	48.23
381	Manufacture of fabricated metal products, except machinery & equipment	178,199,374	95,526,901	2.30	53.61
382	Manufacture of machinery except electrical	143,089,419	71,257,123	1.72	49.80
383	Manufacture of electrical machinery, apparatus, appliances & supplies	156,439,904	61,317,678	1.48	39.20
384	Manufacture of transport equipment	32,360,118	16,411,378	0.40	50.71
385	Manufacture of professional & scientific & measuring & controlling equipment n.e.c. & of photographic and optical goods	8,090,119	5,420,595	0.13	67.00
39	Other Manufacturing Industries	27,368,312	16,721,523	0.40	61.10

TABLE 4 - GROSS VALUE OF PRODUCTION AND VALUE ADDED CLASSIFIED BY MAJOR INDUSTRY GROUPS - 1978 (In Rupees)

Industry Group (1)	No. of Reporting Units		Gross value of production		Value Added	
	(2)	% (3)	(4)	% (5)	(6)	% (7)
Grand Total	1,728	100.0	9,326,714,006	100.0	4,143,144,471	100.0
1. Food, Beverages and Tobacco	181	10.5	3,094,844,406	33.2	2,181,118,958	52.6
2. Textile, wearing apparel and leather industries	593	34.3	1,205,082,794	12.9	570,330,334	13.8
3. Wood and wood products	16	0.9	93,001,090	0.9	55,198,566	1.3
4. Paper and paper products, printing & publishing	76	4.4	311,329,010	3.3	144,210,817	3.5
5. Chemical, petroleum, coal, rubber and plastic goods	266	15.3	3,347,998,362	35.9	586,818,131	14.2
6. Non-metallic mineral products except products of petroleum	89	5.2	499,955,587	5.4	289,130,551	7.0
7. Basic metal industries	14	0.8	228,955,511	2.5	49,681,916	1.2
8. Fabricated metal products except machinery and equipment.	473	27.4	518,178,934	5.6	249,933,675	6.0
9. Other manufacturing industries	20	1.2	27,368,312	0.3	16,721,523	0.4

TABLE 5 - VALUE OF PRODUCTION, SALES, RAW-MATERIALS AND EMPLOYMENT OF THE PUBLIC SECTOR MANUFACTURING CORPORATIONS - 1978

(Value in Rs.)

Corporation	Gross Value of Production		Value of Sales						Value of Raw-materials						No. of Employees
	Rs.	%	Total	%	Exports	%	Local	%	Total	%	Imported	%	Local	%	
Grand Total	6072,475,716	100.	6192,913,582	100	1093,934,240	100	5078,979,342	100	3741,291,384	100	3061,929,222	100	773,600,430	100	56,007
31. Sub Total	1839,353,605	30.29	1971,708,248	31.84	14,661,365	1.34	1957,046,883	38.53	692,121,005	18.50	136,464,866	4.46	555,656,139	71.83	8,248
Ceylon Fisheries Corporation	3,962,200	0.07	5,494,000	0.09	-	-	5,494,000	0.12	3,161,400	0.08	-	-	3,161,400	0.41	1,918
Ceylon Oils & Fats Corporation	133,600,556	8.20	160,320,469	2.60	-	-	160,320,469	3.14	53,440,225	1.43	-	-	53,440,225	6.91	1,130
Sri Lanka Flour Milling Corporation	230,363,890	3.79	290,533,319	4.71	14,096,639	1.29	276,436,680	5.43	92,145,560	2.46	92,145,560	3.01	-	-	765
National Salt Corporation	11,747,995	0.19	19,512,050	0.32	564,726	0.05	18,947,324	0.37	-	-	-	-	-	-	806
State Distilleries Corporation	688,023,527	11.33	693,687,879	11.24	-	-	693,687,879	13.62	120,086,647	3.21	35,700,000	1.17	84,386,647	10.91	442
Sri Lanka Sugar Corporation	431,449,800	7.11	517,709,752	8.39	-	-	517,709,752	10.15	172,579,910	4.61	-	-	172,579,910	22.31	785
Sri Lanka Tobacco Industries Corporation	43,947,250	0.72	79,297,130	1.28	-	-	79,297,130	1.56	13,009,871	0.35	8,619,306	0.28	4,390,565	0.57	690
National Milk Board	296,258,387	4.88	205,153,649	3.31	-	-	205,153,649	4.02	237,697,392	6.36	-	-	237,697,392	30.73	1,712
32. Sub Total	481,813,842	7.93	385,349,599	6.24	1,302,420	0.12	384,047,179	7.54	320,305,179	8.56	305,312,422	9.97	14,992,756	1.94	16,908
Ceylon Leather Products Corporation	19,630,000	0.32	26,139,442	0.42	1,302,420	0.12	24,837,022	0.49	10,583,000	0.28	2,923,000	0.10	7,660,000	0.99	1,020
National Textile Corporation	458,830,410	7.56	355,631,533	5.76	-	-	355,631,533	6.98	307,742,430	8.23	302,389,422	9.87	5,353,008	0.69	13,431
Jute Industries Corporation	3,353,432	0.06	3,578,624	0.06	-	-	3,578,624	0.07	1,979,748	0.05	-	-	1,979,748	0.26	2,457
33. Sub Total	103,609,804	1.71	137,485,438	2.22	-	-	137,485,438	2.71	20,942,931	0.56	11,454,993	0.37	9,487,938	1.23	4,806
State Timber Corporation	35,696,804	0.59	69,572,438	1.12	-	-	69,572,438	1.36	-	-	-	-	-	-	1,621
Ceylon Plywood Corporation	67,913,000	1.12	69,913,000	1.10	-	-	67,913,000	1.34	20,942,931	0.56	11,454,993	0.37	9,487,938	1.23	3,185
34. Sub Total	180,715,103	2.98	216,858,124	3.50	-	-	216,858,124	4.27	106,060,169	2.84	69,512,382	2.27	36,547,787	4.72	4,812
National Paper Corporation	180,715,103	2.98	216,858,124	3.50	-	-	216,858,124	4.27	106,060,169	2.84	69,512,382	2.27	36,547,787	4.72	4,812
35. Sub Total	2862,898,898	47.14	2771,004,399	44.74	972,574,564	88.90	1798,429,835	35.28	2480,780,987	66.33	2442,070,310	79.76	38,110,679	4.93	7,312
Ceylon Fertilizer Corporation	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Sri Lanka Tyre Corporation	186,438,747	3.07	186,438,747	3.01	-	-	186,438,747	3.66	71,309,412	1.91	51,718,846	1.69	19,590,566	2.53	2,098
Paranthan Chemicals	12,289,403	0.20	14,193,413	0.23	-	-	14,193,413	0.28	669,002	0.02	-	-	669,002	0.09	440
Sri Lanka Ayurvedic Drugs	7,421,307	0.12	10,874,676	0.18	2,346,001	0.21	8,528,675	0.17	3,853,287	0.10	1,851,464	0.06	2,001,823	0.26	249
Ceylon Petroleum Corporation	2624,000,000	43.21	2515,800,000	40.76	929,900,000	85.01	1585,900,000	31.10	2388,500,000	63.86	2388,500,000	78.01	-	-	4,156
State Rubber Manufacturing Corporation	32,749,441	0.54	43,697,563	0.71	40,328,563	3.69	3,369,000	0.07	16,449,286	0.43	-	-	16,449,286	2.13	369
36. Sub Total	367,719,610	6.06	430,269,507	6.95	105,395,891	9.64	344,553,916	6.39	134,800,837	3.60	11,280,000	0.37	116,301,022	15.03	10,409
Ceylon Cement Corporation	238,347,557	3.93	237,065,186	3.83	-	-	237,065,186	4.66	95,339,022	2.55	-	-	95,339,022	12.32	2,228
Ceylon Mineral Sands Corporation	33,278,000	0.55	38,127,800	0.62	37,749,800	3.45	378,000	0.01	4,111,000	0.10	-	-	4,111,000	0.53	398
State Mining & Mineral Development Corporation	24,066,053	0.40	61,297,521	0.99	58,145,091	5.32	3,152,430	0.06	7,219,815	0.19	-	-	-	-	2,248
Ceylon Ceramics Corporation	72,028,000	1.19	93,779,000	1.52	9,501,000	0.87	84,278,000	1.65	28,131,000	0.75	11,280,000	0.37	16,851,000	2.18	5,535
37. Sub Total	193,911,876	3.19	209,281,151	3.38	-	-	209,281,151	4.10	60,604,347	1.62	59,491,683	1.94	1,112,664	0.14	1,770
Sri Lanka Steel Corporation	193,911,876	3.19	209,281,151	3.38	-	-	209,281,151	4.10	60,604,347	1.62	59,491,683	1.94	1,112,664	0.14	1,770
38. Sub Total	42,452,978	0.70	50,957,116	0.82	-	-	50,957,116	1.00	33,354,013	0.73	26,342,566	0.86	791,447	0.10	1,742
Sri Lanka Steel Corporation	16,683,978	0.27	18,309,082	0.30	-	-	18,309,083	0.06	12,675,431	0.34	12,579,699	0.41	95,732	0.01	153
Sri Lanka State Hardware Corporation	25,769,000	0.42	32,648,034	0.53	-	-	32,648,034	0.64	20,678,582	0.39	13,762,867	0.45	6,915,715	0.89	1,589

TABLE 6 - VALUE OF OUTPUT AND VALUE ADDED OF THE MANUFACTURING PUBLIC CORPORATIONS - 1978

Name of the Public Corporation	Gross Value of Production		Value Added		Value added as a percentage of the value of production	Labour Productivity Value Added/ (No. of Employees)
	(Rs)	%	(Rs)	%		
Grand Total	6,072,475,716	100	2,106,499,709		34.69	37,611.36
Sub Total	1,839,353,605	30.29	1,147,675,401	54.48	62.40	139,145.90
31 Ceylon Fisheries Corporation	3,962,209	0.07	3,593,200	0.17	53.20	1,973.40
Ceylon Oils & Fats Corporation	133,600,556	2.20	80,160,331	3.81	60.00	70,938.34
Sri Lanka Flour Milling Corporation	230,363,890	3.79	138,218,330	6.56	60.00	180,677.55
National Salt Corporation	11,747,995	0.19	9,398,396	0.45	80.00	11,660.54
State Distilleries Corporation	688,023,527	11.33	567,936,880	26.96	82.55	1,284,925.06
Sri Lanka Sugar Corporation	431,449,800	7.11	258,869,890	12.29	60.00	329,770.56
National Milk Board	296,258,387	4.88	58,560,995	2.78	9.64	34,206.18
Sri Lanka Tobacco Industries	43,947,250	0.72	30,937,379	1.47	70.40	44,836.78
Sub Total	481,813,842	7.93	161,508,664	7.67	33.52	9,552.20
32 Ceylon Leather Products Corporation	19,630,000	0.32	9,047,000	0.43	46.09	8,869.60
National Textile Corporation	458,830,410	7.56	151,087,980	7.17	32.93	11,249.19
Jute Industries Corporation	3,353,432	0.06	1,373,684	0.07	40.96	559.08
Sub Total	103,609,804	1.71	75,527,512	3.59	72.90	15,715.25
33 State Timber Corporation	35,696,804	0.59	28,557,443	1.36	80.00	17,617.17
Ceylon Plywood Corporation	67,913,000	1.12	46,970,069	2.23	69.16	14,747.27
Sub Total	180,715,103	2.98	74,654,934	3.54	41.31	15,514.38
34 National Paper Corporation	180,715,103	2.98	74,654,934	3.54	41.31	15,514.38
Sub Total	2,862,898,898	48.33	394,320,911	20.80	14.00	53,927.91
35 State Rubber Manufacturing Corporation	32,749,441	0.54	28,503,155	1.35	87.03	77,244.32
Sri Lanka Tyre Corporation	186,438,747	3.06	115,129,335	5.47	61.75	54,875.75
Paranthan Chemicals Corporation	12,289,403	0.20	11,620,401	0.55	94.56	26,410.00
Sri Lanka Ayurvedic Drugs Corporation	7,421,307	0.12	3,568,020	0.17	48.08	14,329.39
Ceylon Petroleum Corporation	2,624,000,000	43.21	235,500,000	11.18	8.98	56,665.06
Sub Total	367,719,610	4.87	110,405,794	3.16	30.00	10,606.76
36 Ceylon Ceramics Corporation	72,028,000	1.19	43,897,000	2.08	60.94	7,930.80
Ceylon Cement Corporation	238,347,557	3.93	20,495,557	0.97	8.60	9,199.08
Ceylon Mineral Sands Corporation	33,278,000	0.55	29,167,000	1.38	87.65	73,283.91
State Mining and Mineral Corporation	24,066,053	0.40	16,846,237	0.80	70.00	7,493.87
Sub Total	193,911,876	3.19	126,753,300	6.02	65.00	71,612.03
37 Sri Lanka Steel Corporation	193,911,876	3.19	126,753,300	6.02	65.00	71,612.03
Sub Total	42,452,978	0.70	15,653,193	0.74	36.87	8,985.76
38 Sri Lanka Steel Corporation	16,683,978	0.27	19,562,775	0.50	63.00	69,037.74
Sri Lanka State Hardware Corporation	25,769,000	0.42	5,090,418	0.24	19.75	3,203.53

TABLE 7 - DISTRIBUTION OF TYPES OF RAW-MATERIALS BY MAJOR INDUSTRY GROUPS - 1978

(In Rupees)

Industry Group (1)	No. of Reporting Units (2)	Total Value		Agricultural		Mineral		Industrial		Others	
		(3)	(4)	(5)	(6)	(7)	(8)	(9)	(10)	(11)	(12)
Grand Total	1,728	5,183,569,535	100.0	1662,422,657	32.0	2950,117,532	56.9	556,754,233	10.7	14,275,113	2.
31. Food, beverages and tobacco	181	913,725,448	100.0	788,103,492	86.2	11,982,022	1.3	113,639,934	12.4	-	-
32. Textile, wearing apparel and leather industries	593	634,752,460	100.0	518,588,521	81.6	-	-	102,356,483	16.1	13,807,456	2.1
33. Wood & wood products	16	37,802,524	100.0	37,802,524	100	-	-	-	-	-	-
34. Paper & paper products printing and publishing	76	167,118,193	100.0	166,444,365	99.5	-	-	673,828	4	-	-
35. Chemicals, petroleum, coal, rubber and plastic goods	266	2,761,180,231	100.0	148,615,727	5.3	2453,704,871	88.8	158,797,831	5.7	61,802	-
36. Non-metallic mineral products except products of petroleum	89	210,825,036	100.0	-	-	210,825,036	100.0	-	-	-	-
37. Basic metal industries	14	179,273,595	100.0	-	-	178,838,226	99.7	435,369	.2	-	-
38. Fabricated metal products except machinery & equipment	473	268,245,259	100.0	488,801	1.0	94,767,377	35.3	172,583,226	64.3	405,855	1.
39. Other manufacturing industries	20	10,646,789	100.0	2,379,227	22.3	-	-	8,267,562	77.6	-	-

TABLE 8 - DISTRIBUTION OF VALUE OF PRODUCTION AND RAW-MATERIALS BY MAJOR INDUSTRY GROUPS - 1978

(In Rupees)

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Industry Group (1)	No. of Reporting Units (2)	Total Value of Production (3)	Value of Raw-materials					
			Total (4)	% (5)	Imported (6)	% (7)	Local (8)	% (9)
Grand Total	1,728	9,326,714,006	5,183,569,535	100.0	3,768,088,843	72.6	1,415,480,692	27.3
1. Food, beverages and tobacco	181	3,094,844,406	913,725,448	100.0	183,004,477	20.0	730,720,971	80.0
2. Textiles, wearing apparel and leather industries	593	1,205,082,794	634,752,460	100.0	466,668,417	73.5	168,084,043	26.4
3. Wood and wood products	16	93,001,090	37,802,524	100.0	,132,810	.3	37,669,714	99.6
4. Paper and paper products printing and publishing	76	311,329,010	167,118,193	100.0	93,179,111	55.8	73,939,082	44.2
5. Chemicals, petroleum, coal, rubber and plastic goods	266	3,347,998,362	2,761,180,231	100.0	2,607,229,289	94.4	153,950,942	5.5
6. Non-metallic mineral products except products of petroleum	89	499,955,587	210,825,036	100.0	56,833,778	27.0	153,991,258	73.0
7. Basic metal industries	14	228,955,511	179,273,595	100.0	173,801,972	97.0	5,471,623	3.0
8. fabricated metal products except machinery and equipment	473	518,178,934	268,245,259	100.0	180,606,753	67.3	87,638,506	32.6
9. Other manufacturing industries	20	27,368,312	10,646,789	100.0	6,632,236	62.3	4,014,553	37.7

TABLE 9 - DISTRIBUTION OF LOCAL AND IMPORTED RAW-MATERIALS BY MAJOR INDUSTRY GROUPS - 1978

(In Rupees)

Industry Group (1)	No. of Reporting Units		Total value of Production		Value of Raw-materials					
	(2)	% (3)	(4)	% (5)	Total (6)	% (7)	Imported (8)	% (9)	Local (10)	% (11)
All Island	1,728	100.0	9,326,714,006	100.0	5,183,569,535	100.0	3,768,088,843	100.0	1,415,480,692	100.0
1. Food, beverages and tobacco	181	10.5	3,094,844,406	33.2	913,725,448	17.6	183,004,477	4.8	730,720,971	51.6
2. Textiles, wearing apparel and leather industries	593	34.3	1,205,082,794	12.9	634,752,460	12.2	466,668,417	12.4	168,084,043	11.8
3. Wood and wood products	16	0.9	93,001,090	0.9	37,802,524	0.7	132,810	0.01	37,669,714	2.7
4. Paper and paper products printing and publishing	76	4.4	311,329,010	3.3	167,118,193	3.2	93,179,111	2.5	73,939,082	5.2
5. Chemicals, petroleum, coal, rubber and plastic goods	266	15.3	3,347,998,362	35.9	2,761,180,231	53.3	2,607,229,289	69.2	153,950,942	10.9
6. Non-metallic mineral products except products of petroleum	89	5.2	499,955,587	5.4	210,825,036	4.1	56,833,778	1.5	153,991,258	10.9
7. Basic metal industries	14	0.8	228,955,511	2.5	179,273,595	3.5	173,801,972	4.6	5,471,623	0.4
8. Fabricated metal products except machinery & equipment	473	27.4	518,178,934	5.6	268,245,259	5.2	180,606,753	4.8	87,638,506	6.2
9. Other manufacturing industries	20	1.2	27,368,312	0.3	10,646,789	0.2	6,632,236	0.2	4,014,553	0.3

TABLE 10 - DISTRIBUTION OF TYPES OF RAW-MATERIALS BY MAJOR PRODUCT GROUPS - 1978

(In Rupees)

ISIC (Div)	Industry Product Group (1)	No. of Reporting Units (2)	Value of Raw-materials at Market Prices									
			Total Value (3)		Agricultural (4)		Mineral (5)		Industrial (6)		Others (7)	
31	<u>Manufacture of Food, Beverages & Tobacco</u>	181	913,725,448	100	788,103,492	86.2	11,982,022	1.3	113,639,934	12.4	-	-
3111	Slaughtering, preparing & preserving meat	4	3,575,548	100	3,575,548	100	-	-	-	-	-	-
3112	Manufacture of dairy products	15	49,895,526	100	49,895,526	100	-	-	-	-	-	-
3113	Canning & preserving of fruit & vegetables	46	15,343,357	100	15,343,357	100	-	-	-	-	-	-
3114	Canning, preserving & processing of fish, crustacea and similar foods	6	35,091,660	100	35,091,660	100	-	-	-	-	-	-
3115	Manufacture of vegetables & animal oils & fats	9	33,694,380	100	33,694,380	100	-	-	-	-	-	-
3116	Grain mill products	6	92,337,796	100	92,337,796	100	-	-	-	-	-	-
3117	Manufacture of bakery products	18	33,933,516	100	33,933,516	100	-	-	-	-	-	-
3118	Sugar factories & refineries	6	67,467,764	100	67,467,764	100	-	-	-	-	-	-
3119	Manufacture of cocoa, chocolate & sugar confectionery	12	6,734,485	100	6,734,485	100	-	-	-	-	-	-
3121	Manufacture of food products not elsewhere classified	33	37,511,826	100	30,867,325	82.2	6,644,501	17.7	-	-	-	-
3122	Manufacture of prepared animal feeds	7	3,686,336	100	3,686,336	100	-	-	-	-	-	-
3131	Distilling, rectifying & blending spirits	5	386,143,897	100	272,503,963	70.5	-	-	113,639,934	29.4	-	-
3132	Wine industries	2	76,288	100	76,288	100	-	-	-	-	-	-
3133	Malt liquors & malt	1	7,220,759	100	7,220,759	100	-	-	-	-	-	-
3134	Soft drinks & carbonated waters industries	7	5,337,521	100	-	-	5,337,521	100	-	-	-	-
3140	Tobacco manufactures	4	135,674,789	100	135,674,789	100	-	-	-	-	-	-
32	<u>Textile Wearing Apparel & Leather Industries</u>	593	634,752,460	100	518,588,521	81.6	-	-	102,356,483	16.1	13,807,456	2.1
3211	Spinning, weaving & finishing textiles	169	464,823,185	100	390,043,397	83.9	-	-	74,779,788	16.0	-	-
3212	Manufacture of made up textile goods except wearing apparel	4	1,103,523	100	1,103,523	100	-	-	-	-	-	-
3213	Knitting mills	31	14,451,211	100	4,485,728	31.0	-	-	1,968,804	13.6	7,996,679	55.3
3214	Manufacture of carpets & rugs	2	11,464,693	100	11,464,693	100	-	-	-	-	-	-
3215	Cordage, rope and twine industries	3	4,065,116	100	120,170	2.9	-	-	3,944,946	97.0	-	-
3219	Manufacture of textiles n.e.c.	7	14,652,235	100	5,255,898	35.8	-	-	9,396,337	64.1	-	-
3220	Manufacture of wearing apparel, except footwear	326	45,758,590	100	27,681,205	60.4	-	-	12,266,608	26.8	5,810,777	12.6
3231	Tanneries & leather finishing	7	12,251,870	100	12,251,870	100	-	-	-	-	-	-
3233	Manufacture of products of leather & leather substitutes, except footwear & wearing apparel	26	6,692,060	100	6,692,060	100	-	-	-	-	-	-
3240	Manufacture of footwear, except vulcanized or moulded rubber or plastic footwear	18	59,489,977	100	59,489,977	100	-	-	-	-	-	-
33	<u>Manufacture of Wood & Wood Products including Furniture</u>	16	37,802,524	100	37,802,524	100	-	-	-	-	-	-
3311	Sawmills, planing & other wood mills	4	31,906,572	100	31,906,572	100	-	-	-	-	-	-
3319	Manufacture of wood & cork products n.e.c.	1	677,232	100	677,232	100	-	-	-	-	-	-
3320	Manufacture of furniture and fixtures, except primarily of metal	11	5,218,720	100	5,218,720	100	-	-	-	-	-	-

(Contd.)

Table 10 - (Contd.)

	Industry Product Group (1)	No. of Reporting units (2)	Value of Raw-materials at market prices									
			Total (3)	Agricultural (4)		Mineral (5)		Industrial (6)		Others (7)		
34	<u>Manufacture of Paper & Paper Products</u> <u>Printing and Publishing</u>	76	167,118,193	100	166,444,365	99.5	-	-	673,828	4	-	-
3411	Manufacture of pulp, paper & paperboard	7	5,381,361	100	5,381,361	100	-	-	-	-	-	-
3412	Manufacture of containers & boxes of paper and paperboard	27	30,411,273	100	30,411,273	100	-	-	-	-	-	-
3419	Manufacture of paper pulp & paperboard articles not elsewhere classified	42	131,325,559	100	130,651,731	99.4	-	-	673,828	5	-	-
35	<u>Manufacture of Chemicals and of Chemical, Petroleum, Coal, Rubber & Plastic Products</u>	266	2,761,180,231	100	148,615,727	5.3	2,453,704,871	88.8	158,797,831	5.7	61,802	-
3511	Manufacture of basic Industrial chemicals except fertilizers	10	6,694,029	100	-	-	5,629,098	84.0	1,064,931	15.9	-	-
3512	Manufacture of Fertilizers and Pesticides	5	9,267,066	100	-	-	-	-	9,267,066	100	-	-
3513	Manufacture of synthetic resins, plastic materials & man made fibre except glass	2	3,875,769	100	-	-	-	-	3,875,769	100	-	-
3521	Manufacture of paints, Varnishers & lacquors	33	19,315,866	100	-	-	-	-	19,315,866	100	-	-
3522	Manufacture of drugs & medicines	19	32,207,819	100	2,975,781	9.2	-	-	29,232,038	90.7	-	-
3523	Manufacture of soap and cleaning preparations perfumes, cosmetics & other toilet preparations	41	70,640,293	100	64,143,197	90.8	-	-	6,497,096	9.1	-	-
3529	Manufacture of chemical products n.e.c.	51	20,066,737	100	1,264	-	733,458	3.6	19,332,015	96.3	-	-
3530	Petroleum refineries	1	1,453,999,999	100	-	-	1,453,999,999	100	-	-	-	-
3540	Manufacture of Miscellaneous products of petroleum & coal	1	993,299,996	100	-	-	993,299,996	100	-	-	-	-
3551	Tyre & tube industries	14	73,146,259	100	28,365,747	38.7	-	-	44,780,512	61.2	-	-
3559	Manufacture of rubber products n.e.c.	48	53,414,488	100	53,129,738	99.4	42,320	-	242,430	0.4	-	-
3560	Manufacture of plastic products n.e.c.	41	25,251,910	100	-	-	-	-	25,190,108	99.7	61,802	.2
36	<u>Manufacture of Non-Metallic Mineral Products except Products of Petroleum & Coal</u>	89	210,825,036	100	-	-	210,825,036	100	-	-	-	-
3610	Manufacture of pottery china & earthenware	5	26,281,380	100	-	-	26,281,380	100	-	-	-	-
3620	Manufacture of glass and glass products	14	11,081,655	100	-	-	11,081,655	100	-	-	-	-
3691	Manufacture of structural clay products	42	11,063,919	100	-	-	11,063,919	100	-	-	-	-
3692	Manufacture of cement, lime & plaster	2	94,238,268	100	-	-	94,238,268	100	-	-	-	-
3699	Manufacture of non-metallic mineral products n.e.c.	26	68,159,814	100	-	-	68,159,814	100	-	-	-	-
37	<u>Basic Metal Industries</u>	14	179,273,595	100	-	-	178,838,226	99.7	435,369	0.2	-	-
3710	Iron & Steel Basic Industries	5	174,414,831	100	-	-	174,414,831	100	-	-	-	-
3720	Non-ferrous metal basic industries	9	4,858,764	100	-	-	4,423,395	91	435,369	8.9	-	-
38	<u>Manufacture of Fabricated Metal Products Machinery & Equipment</u>	473	268,245,259	100	488,801	1	94,767,377	35.3	172,583,226	64.3	405,855	.1
3811	Manufacture of cutlery hand tools & general hardware	46	12,376,148	100	-	-	12,376,148	100	-	-	-	-
3812	Manufacture of furniture & fixtures primarily of metal	23	4,528,590	100	-	-	4,528,590	100	-	-	-	-
3813	Manufacture of structural metal products	4	67,063	100	-	-	67,063	100	-	-	-	-

(Contd.)

Table 10 - (Contd.)

	Industry Product Group (1)	No. of Reporting Units (2)	Value of Raw-materials at market prices									
			Total (3)	%	Agricultural (4)		Mineral (5)		Industrial (6)		Others (7)	
3819	Manufacture of fabricated metal products except machinery & equipment n.e.c.	167	65,700,672	100	-	-	62,355,010	94.9	2,939,807	4.4	405,855	.6
3822	Manufacture of agricultural machinery and equipment	37	28,262,355	100	-	-	-	-	28,262,355	100	-	-
3825	Manufacture of office, computing & accounting machinery	1	38,280	100	-	-	-	-	38,280	100	-	-
3829	Machinery & equipment except electrical n.e.c.	23	43,531,661	100	-	-	-	-	43,531,661	100	-	-
3831	Manufacture of electrical industrial machinery & apparatus	39	8,055,888	100	-	-	-	-	8,055,888	100	-	-
3832	Manufacture of radio television & communications equipment apparatus	19	10,438,531	100	-	-	-	-	10,438,531	100	-	-
3833	Manufacture of electrical appliances & housewares	11	4,000,783	100	-	-	-	-	4,000,783	100	-	-
3839	Manufacture of electrical apparatus & supplies n.e.c.	10	72,627,024	100	-	-	15,118,480	20.8	57,508,544	79.1	-	-
3841	Ship building & Repairing	1	2,102,037	100	-	-	-	-	2,102,037	100	-	-
3843	Manufacture of motor vehicles	50	10,304,208	100	-	-	-	-	10,304,208	100	-	-
3844	Manufacture of motor Cycles & bicycles	5	3,283,147	100	-	-	62,738	1.9	3,220,409	98.0	-	-
3849	Manufacture of transport equipment n.e.c.	8	259,348	100	-	-	259,348	100	-	-	-	-
3851	Manufacture of professional & scientific, measuring & controlling equipment n.e.c.	4	650,316	100	488,801	75.1	-	-	161,515	24.8	-	-
3852	Manufacture of photographic & optical goods	21	1,684,161	100	-	-	-	-	1,684,161	100	-	-
3853	Manufacture of Watches & clocks	4	335,047	200	-	-	-	-	355,047	100	-	-
39	<u>Other manufacturing industries</u>	20	10,646,789	100	2,379,227	22.3	-	-	8,267,562	77.6	-	-
3901	Manufacture of Jewellery & related articles	4	409,845	100	-	-	-	-	409,845	100	-	-
3909	Manufacturing Industries n.e.c.	16	10,236,944	100	2,379,227	23.2	-	-	7,857,717	76.7	-	-
	All Island Total	1,728	5,183,569,535	100	1,662,422,657	32	2,950,117,532	56.9	556,754,233	10.7	14,275,113	.2

TABLE 11 - DISTRIBUTION OF VALUE OF RAW-MATERIALS (IMPORTED AND LOCAL) BY VALUE ADDED SLAB - 1978 (In Rupees)

Value Added Slabs (1)	No. of Reporting Units		Value of Raw-materials					
	(2)	%	Total (3)	% (4)	Imported (5)	% (6)	Local (7)	% (8)
Grand Total	1,728	190.0	5183,569,535	100.0	3768,088,843	100.0	1415,480,692	100.0
— 50,000	787	45.5	1011,462,798	19.5	999,195,827	26.5	12,266,971	0.8
50,000 - 99,999	184	10.6	19,457,475	0.3	7,671,354	0.2	11,786,121	0.8
100,000 - 149,999	108	6.2	16,340,823	0.3	7,144,384	0.1	9,196,439	0.6
150,000 - 199,999	61	3.5	8,533,125	0.1	3,799,306	0.1	4,733,819	0.3
200,000 - 249,999	45	2.6	7,807,795	0.1	1,906,857	0.0	5,900,938	0.4
250,000 - 299,999	35	2.0	9,920,461	0.1	5,377,575	0.1	4,542,886	0.3
300,000 - 349,999	37	2.1	14,084,977	0.2	8,924,255	0.2	5,160,722	0.3
350,000 - 399,999	21	1.2	9,907,530	0.1	6,526,242	0.1	3,381,288	0.2
400,000 - 449,999	22	1.3	7,938,037	0.1	2,488,239	0.0	5,449,798	0.3
450,000 - 499,999	22	1.3	11,055,341	0.2	5,148,357	0.1	5,906,984	0.4
500,000 - 549,999	20	1.2	9,222,259	0.1	3,786,530	0.1	5,435,729	0.3
550,000 - 599,999	15	0.9	5,788,333	0.1	2,173,940	0.0	3,614,393	0.2
600,000 - 649,999	07	0.4	2,092,491	0.0	340,077	0.0	1,752,414	0.1
650,000 - 699,999	12	0.7	10,155,606	0.1	5,989,107	0.1	4,166,499	0.2
700,000 - 749,999	11	0.6	7,385,645	0.1	2,505,047	0.0	4,880,598	0.3
750,000 - 799,999	02	0.0	1,264,752	0.0	106,320	0.0	1,158,432	0.0
800,000 - 849,999	11	0.6	4,824,075	0.0	966,068	0.0	3,858,007	0.2
850,000 - 899,999	11	0.6	8,797,157	0.1	5,500,719	0.1	3,296,438	0.2
900,000 - 949,999	08	0.5	9,672,161	0.1	4,778,408	0.1	4,893,753	0.3
950,000 - 999,999	12	0.7	9,227,940	0.1	1,861,298	0.0	7,366,642	0.5
Over 1,000,000	297	17.2	3998,630,754	77.1	2691,898,933	71.4	1306,731,821	92.3

TABLE 12 - VALUE OF PRODUCTION AND RAW-MATERIALS CLASSIFIED BY DISTRICTS - 1978

(In Rupees)

30

Districts (1)	Gross Value of Production		Value of Raw-materials					
	(2)	% (3)	Total (4)	% (5)	Imported (6)	% (7)	Local (8)	% (9)
Grand Total	9326,714,006	100.0	5183,569,535	100.0	3768,088,843	100.0	1415,480,692	100.0
1. Colombo	8588,137,827	92.0	4875,238,705	94.0	3646,939,487	96.7	1228,299,218	86.7
2. Kalutara	61,177,287	0.6	19,570,631	0.3	5,289,755	0.1	14,280,876	1.0
3. Kandy	29,317,292	0.3	13,223,924	0.2	2,229,334	-	10,994,590	0.7
4. Matale	787,762	0.0	325,138	-	31,447	-	293,691	-
5. Nuwara Eliya	264,541	0.0	407,226	-	-	-	107,226	-
6. Galle	15,200,387	0.1	7,263,788	0.1	666,234	-	6,597,554	0.4
7. Matara	46,695,166	0.5	22,037,844	0.4	1,388,866	-	20,648,978	1.4
8. Hambantota	5,761	-	2,576	-	-	-	2,576	-
9. Jaffna	23,589,875	0.2	10,822,223	0.2	5,214,251	0.1	5,607,972	0.3
10. Batticaloa	65,330	-	26,115	-	5,250	-	20,865	-
11. Amparai	795,288	-	357,459	-	18,126	-	339,333	-
12. Trincomalee	2,794,822	-	1,117,931	-	-	-	1,117,931	-
13. Kurunegala	30,442,774	0.3	13,233,128	0.2	5,149,171	0.1	8,083,957	0.5
14. Puttalam	12,511,435	0.1	5,818,018	0.1	167,500	-	5,650,518	0.3
15. Anuradhapura	1,044,973	-	401,733	-	-	-	401,733	-
16. Polonnaruwa	76,380	-	31,264	-	-	-	31,264	-
17. Badulla	1,250,689	-	554,901	-	7,752	-	547,149	-
18. Ratnapura	943,476	-	115,780	-	-	-	115,780	-
19. Kegalle	1,266,277	-	508,711	-	30,000	-	478,711	-
20. Gampaha	510,233,624	5.4	212,767,224	4.1	100,951,670	2.6	111,815,554	7.8
21. Mullaitivu	113,040	-	45,216	-	-	-	45,216	-

TABLE 13 - DISTRIBUTION OF VALUE OF PRODUCTION AND RAW MATERIALS CLASSIFIED BY DISTRICTS - 1978

Districts (1)	Gross Value of Production (2)	Value of Raw-materials					
		Total (3)	% (4)	Imported (5)	% (6)	Local (7)	% (8)
Grand Total	9326,714,006	5183,569,535	100.0	3768,088,843	72.7	1415,480,692	27.3
1. Colombo	8588,137,827	4875,238,705	100.0	3646,939,487	74.8	1228,299,218	25.2
2. Kalutara	61,177,287	19,570,631	100.0	5,289,755	27.0	14,280,876	73.0
3. Kandy	29,317,292	13,223,924	100.0	2,229,334	16.9	10,994,590	83.1
4. Matale	787,762	325,138	100.0	31,447	9.7	293,691	90.3
5. Nuwara Eliya	264,541	107,226	100.0	-	-	107,226	100.0
6. Galle	15,200,387	7,263,788	100.0	666,234	9.2	6,597,554	90.8
7. Matara	46,695,166	22,037,844	100.0	1,388,866	6.3	20,648,978	93.7
8. Hambantota	5,761	2,576	100.0	-	-	2,576	100.0
9. Jaffna	23,589,875	10,822,223	100.0	5,214,251	48.2	5,607,972	51.8
10. Batticaloa	65,330	26,115	100.0	5,250	20.1	20,865	79.9
11. Amparai	795,288	357,459	100.0	18,126	5.1	339,333	94.9
12. Trincomalee	2,794,822	1,117,931	100.0	-	-	1,117,931	100.0
13. Kurunegala	30,442,774	13,233,128	100.0	5,149,171	38.9	8,083,957	61.1
14. Puttalam	12,511,435	5,818,018	100.0	167,500	2.9	5,650,518	97.1
15. Anuradhapura	1,044,973	401,733	100.0	-	-	401,733	100.0
16. Polonnaruwa	76,380	31,264	100.0	-	-	31,264	100.0
17. Badulla	1,250,689	554,901	100.0	7,752	1.4	547,149	98.6
18. Ratnapura	943,476	115,780	100.0	-	-	115,780	100.0
19. Kegalle	1,266,277	508,711	100.0	30,000	5.9	478,711	94.1
20. Gampaha	510,233,624	212,767,224	100.0	100,951,670	47.5	111,815,554	52.6
21. Mullaitivu	113,040	45,216	100.0	-	-	45,216	100.0

TABLE 14 - DISTRIBUTION OF VALUE OF PRODUCTION AND SALES BY MAJOR INDUSTRY GROUPS - 1978 (In Rupees)

Industry Group (1)	No. of Reporting Units		Gross Value of Production		Value of Sales					
	(2)	% to the total (3)	(4)	% to the total (5)	Total (6)	% to the total (7)	Exports (8)	% to the total (9)	Local (10)	% to the total (11)
Grand Total	1728	100	9,326,714,006	100	11,617,447,966	100	1,851,910,355	100	9,765,537,611	100
1. Food, beverages and tobacco	181	10.5	3,094,844,406	33.2	4,381,169,141	37.7	615,580,353	33.2	3,765,588,788	38.6
2. Textiles wearing apparel and leather industries	593	34.3	1,205,082,794	12.9	1,487,608,141	12.8	114,841,840	6.2	1,372,766,301	14.1
3. Wood and wood products	16	0.9	93,001,090	0.9	114,765,286	1.0	8,340,693	0.5	106,424,593	1.1
4. Paper and paper products printing and publishing	76	4.4	311,329,010	3.3	369,966,195	3.2	1,852,915	0.1	368,113,280	3.8
5. Chemicals petroleum, coal, rubber and plastic goods	266	15.3	3,347,998,362	35.9	3,605,861,076	31.0	989,081,734	53.4	2,6142	26.8
6. Non-metallic mineral products except products of petroleum	89	5.2	499,955,587	5.4	644,391,674	5.6	113,000,048	6.1	531,391,626	5.4
7. Basic metal industries	14	0.8	228,955,511	2.5	278,306,869	2.4	-	-	278,306,869	2.9
8. Fabricated metal products except machinery and equipment	473	27.4	518,178,934	5.6	700,332,661	6.0	5,090,077	0.3	695,242,584	7.0
9. Other manufacturing industries	20	1.2	27,368,312	0.3	35,046,923	0.3	4,122,695	0.2	30,924,228	0.3

TABLE 15 - VALUE OF RAW-MATERIAL AND SALES CLASSIFIED BY VALUE OF GROSS OUTPUT SLABS - 1978 (In Rupees)

Value of gross output slabs (1)	No. of Reporting Units (2)	Value of Raw-materials			Sales		
		Total (3)	Imported (4)	Local (5)	Total (6)	Exports (7)	Local (8)
	1,728	5183,569,535	3768,088,843	1415,480,692	11,617,447,966	1851,910,355	9765,537,611
/_ 50,000	589	4,929,534	963,821	3,965,713	15,464,400	159,022	15,305,378
50,000 - 99,999	219	7,013,533	1,770,949	5,242,584	21,333,619	191,106	21,142,513
100,000 - 149,999	91	4,750,361	1,426,982	3,323,379	16,539,620	593,766	15,945,854
150,000 - 199,999	75	5,518,520	1,595,400	3,923,120	17,045,683	162,506	16,883,177
200,000 - 249,999	60	6,199,121	2,771,110	3,428,011	17,628,293	181,000	17,447,293
250,000 - 299,999	45	5,917,994	1,799,953	3,398,041	54,444,982	340,991	54,103,991
300,000 - 349,999	39	5,170,450	1,043,664	4,126,786	16,210,875	668,430	15,542,445
350,000 - 399,999	32	5,517,289	2,208,214	3,309,075	16,293,698	794,534	15,499,164
400,000 - 449,999	26	5,311,073	2,006,686	3,304,387	15,505,861	46,261	15,489,600
450,000 - 499,999	22	5,131,583	1,926,835	3,204,748	13,167,374	709,734	12,457,640
500,000 - 549,999	22	4,555,355	1,487,029	3,068,326	15,271,011	892,364	14,378,647
550,000 - 599,999	17	4,271,986	1,800,052	2,471,934	20,489,972	3,850,550	16,639,422
600,000 - 649,999	18	5,320,875	2,849,701	2,471,174	16,200,493	633,539	15,566,954
650,000 - 699,999	11	2,863,680	1,512,410	1,351,270	9,201,602	133,579	9,068,023
700,000 - 749,999	17	5,336,470	2,404,297	2,932,173	16,969,190	263,623	16,765,567
750,000 - 799,999	8	2,666,345	990,992	1,675,353	8,195,790	680,000	7,515,790
800,000 - 849,999	11	4,211,562	2,121,515	2,090,047	11,860,666	785,527	11,075,139
850,000 - 899,999	10	3,539,065	727,898	2,811,167	10,639,578	19,531	10,620,047
900,000 - 949,999	14	5,158,873	2,005,467	3,153,406	16,833,339	-	16,833,339
950,000 - 999,999	8	4,054,239	999,193	3,055,046	12,226,801	1,493,201	10,733,600
over -1,000,000	394	5086,851,627	3733,676,675	1353,174,952	11,275,925,119	1839,401,091	9436,524,028

TABLE 16 - DISTRIBUTION OF EMPLOYMENT AND LABOUR PRODUCTIVITY BY PRODUCT GROUPS - 1978

Product Group (1)	No. of Reporting Units (2)	EMPLOYEES								Labour Productivity (11)
		Total (3)	% (4)	Skilled % (5)	(6)	Unskilled % (7)	(8)	Other % (9)	(10)	
Grand Total	1728	118,371	100.0	61,633	100.0	34,445	100.00	22,293	100.00	78,792.7
31 <u>Food, Beverages and Tobacco</u>	181	17,975	15.1	6,292	10.2	8,213	23.84	3,470	15.57	172,174.9
3111 Slaughtering, preparing & preserving meat	4	253	0.2	66	0.1	179	0.52	8	0.04	35,331.6
3112 Manufacture of dairy products	15	1,340	1.1	420	0.6	557	1.62	363	1.63	118,298.2
3113 Canning preserving of fruit & vegetables	46	1,052	0.8	168	0.2	778	2.26	106	0.48	31,165.1
3114 Canning preserving & processing of fish, crustacea and similar foods	6	726	0.6	363	0.5	302	0.88	61	0.27	120,403.0
3115 Manufacturing of vegetables & animal oils and fats	9	2,056	1.7	717	1.1	975	2.83	364	1.63	43,348.9
3116 Grain mill products	6	817	0.6	200	0.3	440	1.28	177	0.80	282,782.8
3117 Manufacture of bakery products	18	1,332	1.1	313	0.5	857	2.49	162	0.73	52,760.3
3118 Sugar factories & refineries	6	795	9.6	283	0.4	419	1.22	93	0.42	211,642.1
3119 Manufacture of Cocoa, chocolate & sugar confectionery	12	352	0.2	197	0.3	117	0.33	38	0.17	61,911.6
3121 Food products n.e.c.	33	2,755	2.3	865	1.4	1,165	3.38	725	3.25	33,887.1
3122 Prepared animal feeds	7	95	0.0	66	0.1	14	0.14	15	0.07	80,877.9
3131 Distilling, rectifying and blending spirits	5	769	0.6	339	0.5	189	0.55	241	1.08	255,606.4
3132 Wine industries	2	6	0.0	1	0.0	2	0.01	3	0.01	23,711.3
3133 Malt liquors & malt	1	344	0.2	90	0.1	142	0.41	112	0.50	39,717.6
3134 Soft drinks & carbonated waters Industries	7	763	0.6	239	0.3	515	1.49	9	0.04	53,245.8
3140 Tobacco manufactures	4	4,520	3.8	1,965	3.1	1,562	4.53	993	4.45	244,616.9
32 <u>Textile Wearing Apparel & Leather Industries</u>	593	39,694	33.1	27,154	44.0	7,586	22.02	4,954	22.22	30,359.3
3211 Spinning, weaving & furnishing textile apparels	169	29,266	24.7	20,821	33.7	4,901	14.23	3,544	15.90	28,879.8
3212 Made up textile goods except wearing apparels	4	437	0.3	369	0.5	34	0.99	34	0.15	6,429.8
3213 Knitting mills	31	1,983	1.6	1,008	1.6	822	2.39	153	0.69	22,813.9
3214 Carpets & rugs	2	99	0.0	26	0.0	20	0.05	53	0.24	156,463.0
3215 Cordage, rope & twine industries	3	185	0.1	150	0.2	24	0.07	11	0.05	54,934.1
3219 Manufacture of Textiles n.e.c.	7	313	0.2	71	0.1	213	0.62	29	0.13	99,814.3
3220 Manufacture of wearing apparel except footwear	326	4,162	3.5	2,855	4.6	843	2.45	464	2.08	25,927.3
3231 Tanning & leather finishing	7	566	0.4	346	0.5	96	0.28	124	0.56	48,394.2
3233 Manufacture of products of leather, leather substitutes except footwear & wearing apparel	26	514	0.4	359	0.5	80	0.23	75	0.33	22,695.4
3240 Manufacture of footwear except vulcanized or moulded rubber, plastic footwear	18	2,169	1.8	1,149	1.8	553	1.61	467	2.09	49,781.8
33 <u>Manufacture of Wood & Wood Products Including Furniture</u>	16	5,212	4.4	3,001	4.8	1,038	3.01	1,173	5.26	17,843.7
3311 Sawmills, planing and other wood mills	4	4,313	3.6	2,336	3.7	924	2.68	1,053	4.72	18,540.8
3319 Manufacture of Wood, cork products n.e.c.	1	20	0.0	10	0.0	5	0.01	5	0.02	84,654.4
3320 Manufacture of Furniture & fixtures except primarily of metal	11	879	0.7	655	1.0	109	0.32	115	0.52	12,902.8
34 <u>Manufacture of Paper & Paper Products, Printing and Publishing</u>	76	7,927	6.7	4,369	7.0	2,131	6.18	1,427	6.40	39,274.5
3411 Manufacture of pulp, paper & paperboards	7	418	0.3	97	0.1	296	0.86	25	0.11	30,031.5

(Contd.)

Table 16 - (Contd.)

	Product Group (1)	No. of Report- ing Units (2)	EMPLOYEES						Labour Productivity (11)		
			Total (3)	% (4)	Skilled (5)	% (6)	Unskilled (7)	% (8)		Other (9)	% (10)
3412	Manufacture of containers & boxes of paperboards	27	1,075	0.91	648	1.05	260	0.75	167	.75	60,078.7
3419	Manufacture of paper, pulp, paper articles n.e.c.	42	6,434	5.44	3,624	5.88	1,575	4.57	1,235	5.54	36,399.0
35	Manufacture of Chemicals, Petroleum, Coal, Rubber and Plastic Products	266	14,845	12.54	5,492	8.91	5,215	15.14	4,138	18.56	225,530.4
3511	Manufacture of basic industrial chemicals except fertilizer	10	792	0.06	192	0.31	344	1.00	256	1.15	22,348.5
3512	Manufacture of fertilizer & pesticide	5	147	0.12	22	0.04	45	0.13	80	0.36	226,862.0
3513	Manufacture of synthetic resins & plastic materials	2	19	0.02	-	-	7	0.02	12	0.05	594,783.6
3521	Manufacture of paints/varnishers & lacquers	33	294	0.25	47	0.08	128	0.37	119	0.53	131,359.7
3522	Manufacture of drugs & medicine	19	733	0.62	229	0.37	291	0.84	213	0.96	87,808.0
3523	Manufacture of soap & cleaning preparations perfumes & other toilet preparations	41	1,455	1.23	398	0.64	675	1.96	382	1.71	108,350.8
3529	Manufacture of chemical products n.e.c.	51	1,616	1.37	540	0.88	561	1.63	515	2.31	27,226.8
3530	Petroleum refineries	1	2,800	2.37	780	1.27	920	2.67	1,100	4.93	612,785.7
3540	Manufacture of miscellaneous products of petroleum products & coal	1	1,120	0.95	-	-	1,120	3.25	-	-	806,607.1
3551	Tyre and tube industries	14	2,566	2.17	1,725	2.80	123	0.35	718	3.22	79,331.1
3559	Manufacture of rubber products n.e.c.	48	2,069	1.75	1,064	1.72	587	1.70	418	1.88	50,278.6
3560	Manufacture of plastic products n.e.c.	41	1,234	1.03	495	0.80	414	1.20	325	1.46	43,943.9
36	Manufacture of Non-Metallic Mineral Products except Products of Coal, Petroleum	89	11,262	9.51	5,477	8.93	4,472	12.98	1,313	5.89	44,393.1
3610	Manufacture of pottery china and earthenware	5	1,991	1.69	780	1.27	743	2.16	468	2.10	26,586.4
3620	Manufacture of glass & glass products	14	1,079	0.91	199	0.32	810	2.38	61	0.27	24,663.8
3691	Manufacture of structural clay products	42	2,467	2.08	1,036	1.69	1,160	3.37	271	1.22	11,884.2
3692	Manufacture of cement, lime & plaster	2	2,228	1.88	2,133	3.48	1	0.00	94	0.42	105,856.6
3699	Manufacture of non-metallic mineral products n.e.c.	26	3,497	2.95	1,329	2.17	1,749	5.07	419	1.88	44,386.2
37	Basic Metal Industries	14	2,441	2.06	1,543	2.50	288	0.88	610	2.74	93,795.8
3710	Iron and steel basic industries	5	2,095	1.77	1,429	2.32	136	0.39	530	2.38	104,599.2
3720	Non-ferrous metal basic industries	9	346	0.29	114	0.18	152	0.44	80	0.36	28,382.2
38	Manufacture of Fabricated Metal Products Machinery and Equipment	473	18,393	15.53	8,011	12.98	5,234	15.19	5,148	23.09	28,172.6
3811	Manufacture of cutlery hand tools & general hardware	46	1,733	1.46	748	1.21	404	1.17	581	2.61	17,468.4
3812	Manufacture of furniture & fixtures primarily of metal	23	543	0.46	262	0.43	101	0.29	180	0.81	19,923.8
3813	Manufacture of structural metal products	4	65	0.05	21	0.03	15	0.04	29	0.13	3,264.2
3819	Manufacture of fabricated metal products except machinery and equipment n.e.c.	167	4,989	4.21	2,287	3.71	1,502	4.36	1,200	5.38	27,439.5
3822	Manufacture of engines & turbines & agriculture machinery and equipment	37	2,639	2.23	1,161	1.88	736	2.14	742	3.33	22,566.5
3825	Manufacture of office computing & accounting machinery	1	7	0.01	2	0.00	2	0.01	3	0.01	13,671.4
3829	Machinery & equipment n.e.c.	23	2,761	2.33	1,197	1.94	723	2.10	841	3.77	30,221.2
3831	Manufacture of electrical industrial machineries	39	912	0.77	327	0.53	360	1.04	225	1.01	15,236.0
3832	Manufacture of radio television & communications equipment	19	823	0.70	427	0.69	138	0.40	258	1.16	25,963.3
3833	Manufacture of Electrical appliances & housewares	11	333	0.28	70	0.11	51	0.14	212	0.95	26,157.7
3839	Manufacture of Electrical apparatus & supplies n.e.c.	1	1,157	0.98	456	0.74	460	1.35	241	1.08	97,205.2
3841	Ship building & repairing	1	407	0.34	219	0.36	184	0.54	4	2.02	8,973.2
3843	Manufacture of motor vehicles.	50	1,272	1.07	489	0.79	277	0.80	506	2.27	16,990.3
3844	Manufacture of motor cycles & bicycles	5	163	0.14	95	0.15	18	0.05	50	0.22	40,248.1
3846	Manufacture of transport equipment n.e.c.	8	43	0.04	16	0.03	19	0.05	8	0.03	12,464.2
385	Manufacture of professional & scientific and measuring and controlling equipment n.e.c.	4	222	0.19	36	0.06	182	0.54	4	0.02	6,904.6
385	Manufacture of photographic & optical goods	21	249	0.21	155	0.25	36	0.10	58	0.26	22,914.1
385	Manufacture of watches & clocks	4	75	0.06	43	0.07	26	0.07	6	0.03	11,355.9
39	Other Manufacturing Industries	20	622	0.52	294	0.47	268	0.78	60	0.27	44,00.5
390	Manufacture of Jewellery & related articles	4	75	0.06	51	0.08	9	0.02	15	0.07	11,774.4
390	Manufacturing industries n.e.c.	16	547	0.46	243	0.39	259	0.76	45	0.20	48,419.1

TABLE 17 - DISTRIBUTION OF SKILLED AND UNSKILLED EMPLOYEES BY MAJOR INDUSTRY GROUPS - 1978

(percentages to total)

Industry Group (1)	No. of Reporting Units		EMPLOYEES							
	(2)	% (3)	Total (4)	% (5)	Skilled (6)	% (7)	Unskilled (8)	% (9)	Other (10)	% (11)
Grand Total	1728	100.0	118,371	100.0	61,633	100.0	34,445	100.0	22,293	100.0
1. Food, beverages & tobacco	181	10.5	17,975	15.1	6,292	10.2	8,213	23.8	3,470	15.5
2. Textile wearing apparel and leather industries	593	34.3	39,694	33.5	27,154	44.0	7,586	22.0	4,954	22.2
3. Wood and wood products	16	0.9	5,212	4.4	3,001	4.8	1,038	3.0	1,173	5.2
4. Paper and paper products printing and publishing	76	4.4	7,927	6.6	4,369	7.0	2,131	6.1	1,427	6.4
5. Chemicals, petroleum, coal, rubber and plastic products	266	15.3	14,845	12.5	5,492	8.9	5,215	15.1	4,138	18.5
6. Non-metallic mineral products except products of petroleum	89	5.2	11,262	9.5	5,477	8.8	4,472	12.9	1,313	5.8
7. Basic metal industries	14	0.8	2,441	2.0	1,543	2.5	288	0.8	610	2.7
8. Metal products except machinery and equipment	473	27.4	18,393	15.5	8,011	12.9	5,234	15.1	5,148	23.0
9. Other manufacturing industries	20	1.2	622	0.5	294	0.4	268	0.7	60	0.2

TABLE 18 - DISTRIBUTION OF SKILLED AND UNSKILLED EMPLOYEES BY MAJOR INDUSTRY GROUPS - 1978
(percentages to industry groups)

Industry Group (1)	No. of Reporting Units		EMPLOYEES							
	(2)	% (3)	Total (4)	% (5)	Skilled (6)	% (7)	Unskilled (8)	% (9)	Other (10)	% (11)
Grand Total	1,728	100	118,371	100	61,633	52.07	34,445	29.10	22,293	18.83
1. Food, beverages & tobacco	181	10.5	17,975	100	6,292	35.01	8,213	45.69	3,470	19.30
2. Textile wearing apparel & leather industries	593	34.3	39,694	100	27,154	68.41	7,586	19.11	4,954	12.48
3. Wood & wood products	16	0.9	5,212	100	3,001	57.58	1,038	19.92	1,173	22.50
4. Paper & paper products printing & publishing	76	4.4	7,927	100	4,369	55.12	2,131	26.88	1,427	18.00
5. Chemicals, petroleum, coal, rubber and plastic goods	266	15.3	14,845	100	5,492	37.00	5,215	35.13	4,138	27.87
6. Non-metallic mineral products except products of petroleum	89	5.2	11,262	100	5,477	48.63	4,472	39.71	1,313	11.66
7. Basic metal industries	14	00.8	2,441	100	1,543	63.21	288	11.80	610	24.99
8. Metal products except machinery & equipment	473	27.4	18,393	100	8,011	43.55	5,234	28.46	5,148	27.99
9. Other manufacturing industries	20	1.2	622	100	294	47.27	268	43.09	60	9.64

TABLE 19 - VALUE ADDED, EMPLOYMENT AND LABOUR PRODUCTIVITY CLASSIFIED BY PRODUCT GROUPS - 1978

Product Group (1)	No. of Reporting Units (2)	Value Added (Rs) (3)	No. of Employees (4)	Labour * Productivity (5)
Grand Total	1728	4,143,144,471	118,371	35,001
31 <u>Manufacture of Food, Beverages and Tobacco</u>	181	2,181,118,958	17,975	121,342
3111 Slaughtering, preparing & preserving meat	4	5,363,344	253	21,199
3112 Manufacture of dairy products	15	108,624,112	1,340	81,063
3113 Canning, preserving of fruits & vegetables	46	17,442,355	1,052	16,580
3114 Canning, preserving & processing of fish crustacea & similar foods	6	52,320,934	726	72,067
3115 Manufacture of vegetable & animal oils & fats	9	55,430,915	2,056	26,961
3116 Grain mill products	6	138,695,736	817	169,762
3117 Manufacture of bakery products	18	36,343,211	1,332	27,285
3118 Sugar factories & refineries	6	100,787,662	795	126,777
3119 Manufacture of cocoa, chocolate & sugar confectionery	12	15,058,398	352	42,780
3121 Manufacture of food products n.e.c	33	55,847,191	2,755	20,271
3122 Manufacture of prepared animal feeds	7	3,997,062	95	42,074
3131 Distilling, rectifying & blending spirits	5	579,417,432	769	753,469
3132 Wine industries	2	65,980	6	10,997
3133 Malt liquors and malt	1	6,441,903	344	18,726
3134 Soft drinks and carbonated waters industries	7	35,289,004	763	46,250
3140 Tobacco manufactures	4	969,993,719	4,520	214,600
32 <u>Textile, Wearing Apparel & Leather Industries</u>	593	570,330,334	39,694	14,368
3211 Spinning, weaving & finishing textiles	169	380,372,725	29,266	12,997
3212 Manufacture of made-up textile goods except wearing apparel	4	1,706,291	437	3,905
3213 Knitting mills	31	30,788,701	1,983	15,526
3214 Manufacture of carpets & rugs	2	4,025,146	99	40,658
3215 Cordage, rope and twine industries	3	6,097,684	185	32,960
3219 Manufacture of textiles n.e.c.	7	16,589,649	313	53,002
3220 Manufacture wearing apparel except foot-wear	326	62,150,821	4,162	14,933
3231 Tanneries & leather finishing	7	15,139,239	566	26,748
3233 Manufacture of products of leather & leather substitutes except footwear & wearing apparel	26	4,973,356	514	9,676
3240 Manufacture of footwear except vulcanized or moulded rubber or plastic footwear	18	48,486,722	2,169	22,354
33 <u>Manufacture of Wood & Wood Products including Furniture</u>	16	55,198,566	5,212	10,591
3311 Sawmills, planing & other wood mills	4	48,059,873	4,313	11,143
3319 Manufacture of wood and cork products n.e.c.	1	1,015,856	20	50,793
3320 Manufacture of furniture & fixtures except primarily of metal	11	6,122,837	879	6,966
34 <u>Manufacture of Paper & Paper Products Printing & Publishing</u>	76	144,210,817	7,927	18,192
3411 Manufacture of pulp, paper & paperboards	7	7,171,811	418	17,157
3412 Manufacture of containers & boxes of paper & paperboard	27	34,173,293	1,075	31,789
3419 Manufacture of pulp, paper & paperboard articles n.e.c.	42	102,865,713	6,434	15,988
35 <u>Manufacture of Chemicals and of Chemical Petroleum Coal, Rubber & Plastic Products</u>	266	586,818,131	14,845	39,530
3511 Manufacture of basic industrial chemicals except fertilizers	10	11,005,970	792	13,896
3512 Manufacture of fertilizers pesticides	5	24,081,648	147	163,821
3513 Manufacture of synthetic resins plastic materials and man-made fibres except glass	2	7,425,119	19	390,796
3521 Manufacture of paints, Varnishers & lacquers	33	19,303,881	294	65,659
3522 Manufacture of drugs & medicines	19	32,155,470	733	43,868
3523 Manufacture of soap & cleaning preparations perfumes, cosmetics & other toilet preparations	41	87,010,148	1,455	59,801
3529 Manufacture of chemical products n.e.c.	51	23,931,823	1,616	14,809
3530 Petroleum refineries	1	261,800,000	2,800	93,500
3540 Manufacture of miscellaneous products of petroleum and coal	1	89,900,000	1,120	80,268
3551 Tyre and tube industries	14	130,417,309	2,566	50,825
3559 Manufacture of rubber products n.e.c.	48	50,611,873	2,069	24,462
3560 Manufacture of plastic products n.e.c.	41	28,974,890	1,234	23,480

(Contd.)

Table 19-(Contd.)

Products Group (1)	No. of Reporting units (2)	Value Added (Rs) (3)	No. of Employees (4)	Labour Productivity (5)
36				
<u>Manufacture of Non-Metallic Mineral Products except Products of Coal & Petroleum</u>	89	289,130,551	11,262	25,673
3610 Manufacture of pottery, china & earthen-ware	5	26,652,070	1,191	6,441
3620 Manufacture of glass & glass products	14	15,530,569	1,079	8,799
3691 Manufacture of structural clay products	42	18,279,124	2,467	7,409
3692 Manufacture of cement, lime & plaster	2	141,610,240	2,228	63,559
3699 Manufacture of non-metallic mineral products n.e.c.	26	87,058,548	3,497	24,683
37				
<u>Basic Metal Industries</u>	14	49,681,916	2,441	20,353
3710 Iron & Steel basic industries	5	44,720,442	2,095	21,346
3720 Non-ferrous metal basic industries	9	4,961,474	346	14,340
38				
<u>Manufacture of Fabricated Metal Products Machinery & Equipment</u>	473	249,933,675	18,393	13,589
3811 Manufacture of cutlery hand tools & general hardware	46	17,896,630	1,733	10,327
3812 Manufacture of furniture & fixtures primarily of metal	23	6,290,057	543	11,584
3813 Manufacture of structural metal products	4	145,107	65	2,232
3819 Manufacture of fabricated metal products except machinery & equipment n.e.c.	167	71,195,107	4,989	14,270
3822 Manufacture of agricultural machinery & equipment	37	31,290,574	2,639	11,857
3825				
Manufacture of office, computing & accounting machinery	1	57,420	7	8,203
3829				
Machinery & equipment except electrical n.e.c.	23	39,909,129	2,761	14,455
3831				
Manufacture of electrical industrial machinery & apparatus	39	5,839,313	912	6,403
3832				
Manufacture of radio, television & communication equipment & apparatus	19	10,929,297	823	13,280
3833				
Manufacture of electrical appliances & housewares	11	4,709,734	333	14,143
3839				
Manufacture of electrical apparatus & supplies n.e.c.	10	39,839,334	1,157	34,433
3841				
Ship building & repairing	1	1,550,072	407	3,809
3843				
Manufacture of motor vehicles	50	11,307,395	1,272	8,889
3844				
Manufacture of motor cycles & bicycles	5	3,277,299	163	20,106
3849				
Manufacture of transport equipment n.e.c.	8	276,612	43	6,433
3851				
Manufacture of professional & scientific & measuring & controlling equipment n.e.c.	4	882,505	222	3,975
3852				
Manufacture of photographic & optical goods	21	4,021,442	249	16,150
3853				
Manufacture of watches & clocks	4	516,648	75	6,889
39				
<u>Other Manufacturing Industries</u>	20	16,721,523	622	26,883
3901				
Manufacture of jewellery & related articles	4	473,231	75	6,310
3909				
Manufacturing industries n.e.c.	16	16,248,292	547	29,704

* Labour Productivity has been derived as a ratio of value added to number of Employees.

TABLE 20 - TOTAL EMPLOYMENT AND LABOUR PRODUCTIVITY CLASSIFIED BY MAJOR INDUSTRY GROUPS - 1978

Industry Group (1)	No. of Reporting Units (2)	Total Production Value in Rs.		Number of Employees		Labour * Productivity (7)
		(3)	% (4)	(5)	% (6)	
Grand Total	1728	9,326,714,006	100	118,371	100	78,792.22
1. Food, beverages and tobacco	181	3,094,844,406	33.1	17,975	15.1	172,174.93
2. Textile wearing apparel & leather industries	593	1,205,082,794	12.9	39,694	33.5	30,359.32
3. Wood & wood products	16	93,001,090	0.9	5,212	4.4	17,843.65
4. Paper & paper products printing & publishing	76	311,329,010	3.3	7,927	6.6	39,274.51
5. Chemicals, petroleum, coal, rubber & plastic goods	266	3,347,998,362	35.8	14,845	12.5	225,530.37
6. Non-metallic mineral products except products of petroleum	89	499,955,587	5.3	11,262	9.5	44,393.14
7. Basic metal industries	14	228,955,511	2.4	2,441	2.0	93,795.78
8. Fabricated metal products except machinery & equipment	473	518,178,934	5.5	18,393	15.5	28,172.62
9. Other manufacturing industries	20	27,368,312	0.2	622	0.5	44,000.50

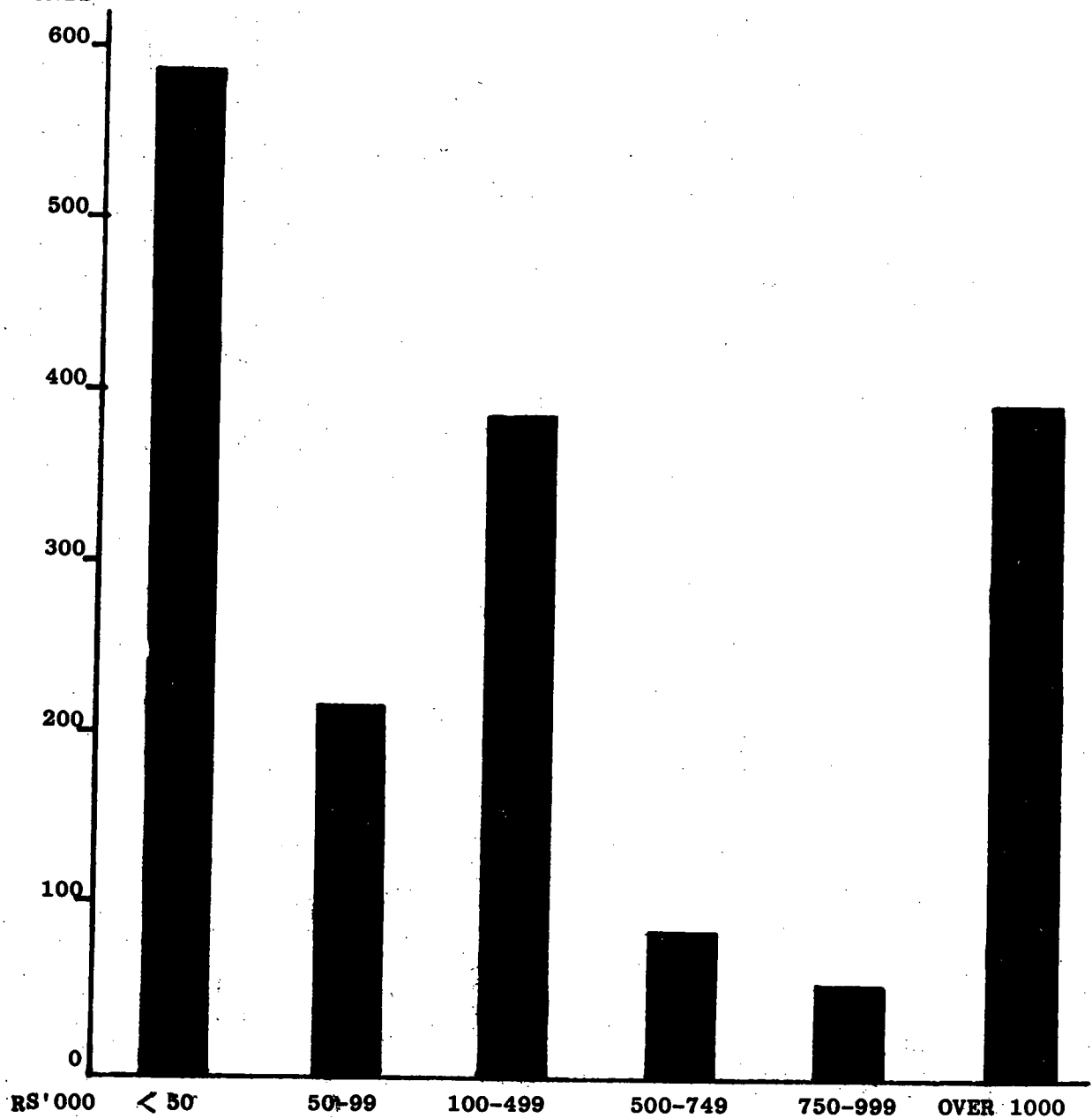
* Labour Productivity has been derived as a ratio of the value of production to the number of employees.

TABLE 21 - DISTRIBUTION OF MANUFACTURING UNITS & INDUSTRY GROUPS BY DISTRICTS - 1978

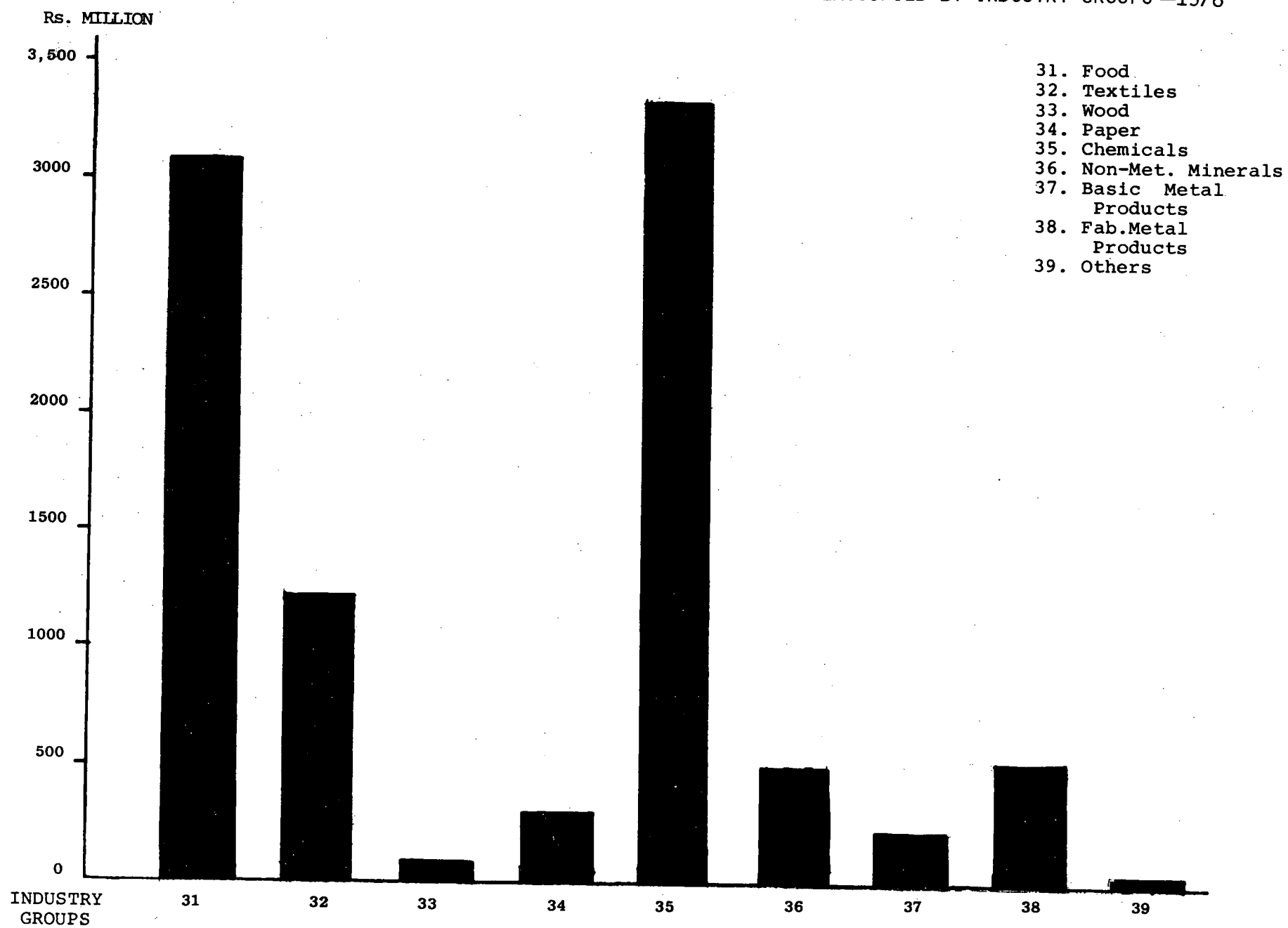
Districts	No. of Reporting Units		Number of units according to industry groups								
			Food, Beverages & Tobacco	Textile wearing apparel & leather Industries	Wood & Wood Products	Paper & Paper Products Printing & Publishing	Chemicals, Petroleum, Coal, Rubber & Plastic Goods	Non-Metallic mineral products except products of Petroleum	Basic Metal Industries	Fabricated Metal products except Machinery & Equipment	Other Manufacturing Industries
(1)	(2)	(3)	(4)	(5)	(6)	(7)	(8)	(9)	(10)	(11)	(12)
Total	1728	100	181	593	16	76	266	89	14	474	20
1. Colombo	1136	65.70	130	319	13	65	195	50	12	341	11
2. Kalutara	74	4.20	5	39	1	-	14	5	-	10	-
3. Kandy	70	4.00	4	38	-	-	7	-	2	16	3
4. Matale	8	0.40	1	2	-	-	4	-	-	-	1
5. Nuwara Eliya	10	0.50	1	7	-	-	2	-	-	-	-
6. Galle	35	2.00	-	11	-	2	6	-	-	16	-
7. Matara	65	3.70	12	33	-	-	4	3	-	13	-
8. Hambantota	4	0.20	-	-	-	-	-	-	-	4	-
9. Jaffna	47	2.70	12	12	-	2	7	1	-	11	2
10. Batticaloa	4	0.20	-	4	-	-	-	-	-	-	-
11. Amparai	12	0.60	1	5	-	-	-	-	-	5	1
12. Trincomalee	5	0.20	3	1	-	-	-	-	-	1	-
13. Kurunegala	24	1.30	4	10	-	-	4	1	-	4	1
14. Puttalam	38	2.10	3	8	-	-	2	19	-	6	-
15. Anuradhapura	4	0.20	-	-	-	-	-	1	-	3	-
16. Polonnaruwa	3	0.10	-	2	-	-	-	-	-	1	-
17. Badulla	11	0.60	-	8	-	-	2	-	-	1	-
18. Ratnapura	6	0.30	-	4	-	-	-	1	-	1	-
19. Kegalle	8	0.40	-	6	-	-	-	1	-	1	-
20. Gampaha	164	9.40	4	84	2	7	19	7	-	40	1
21. Mullaitivu	1	-	1	-	-	-	-	-	-	-	-

(1) MANUFACTURING ESTABLISHMENTS CLASSIFIED
BY VALUE OF GROSS OUTPUT - 1978



NO. OF
ESTABLISHMENTS

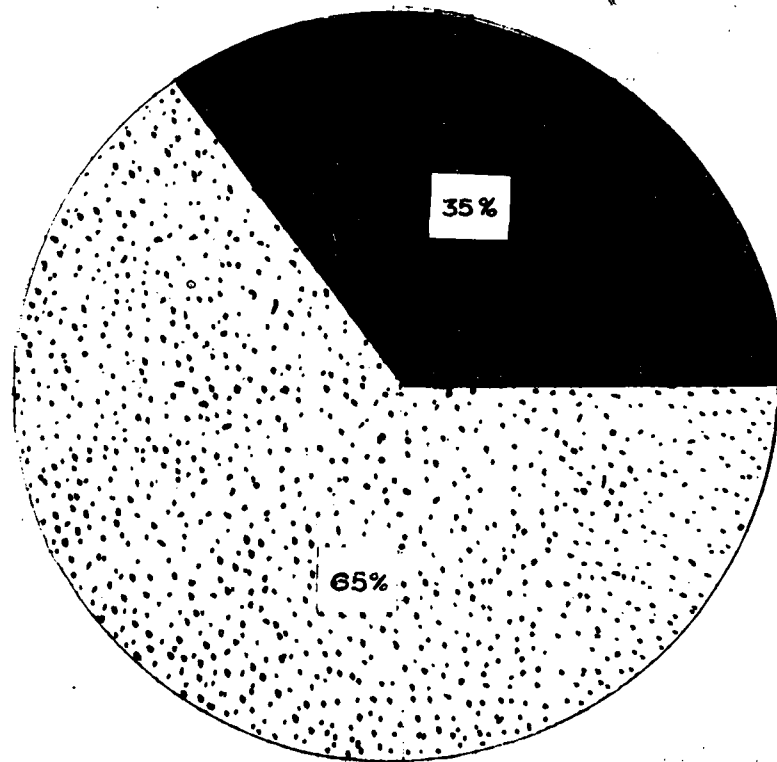


(2) GROSS VALUE OF MANUFACTURING PRODUCTION CLASSIFIED BY INDUSTRY GROUPS —1978



③ - GROSS VALUE OF INDUSTRIAL PRODUCTION - PUBLIC & PRIVATE SECTORS - 1978

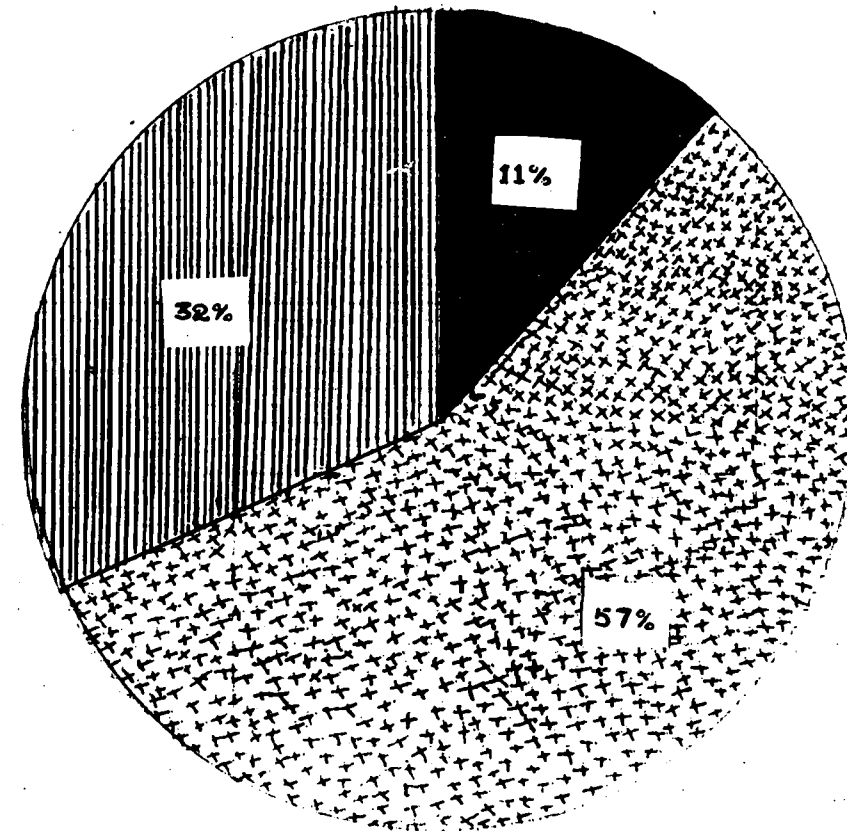
 PRIVATE SECTOR
 PUBLIC SECTOR



L. P. Prasad S.O.

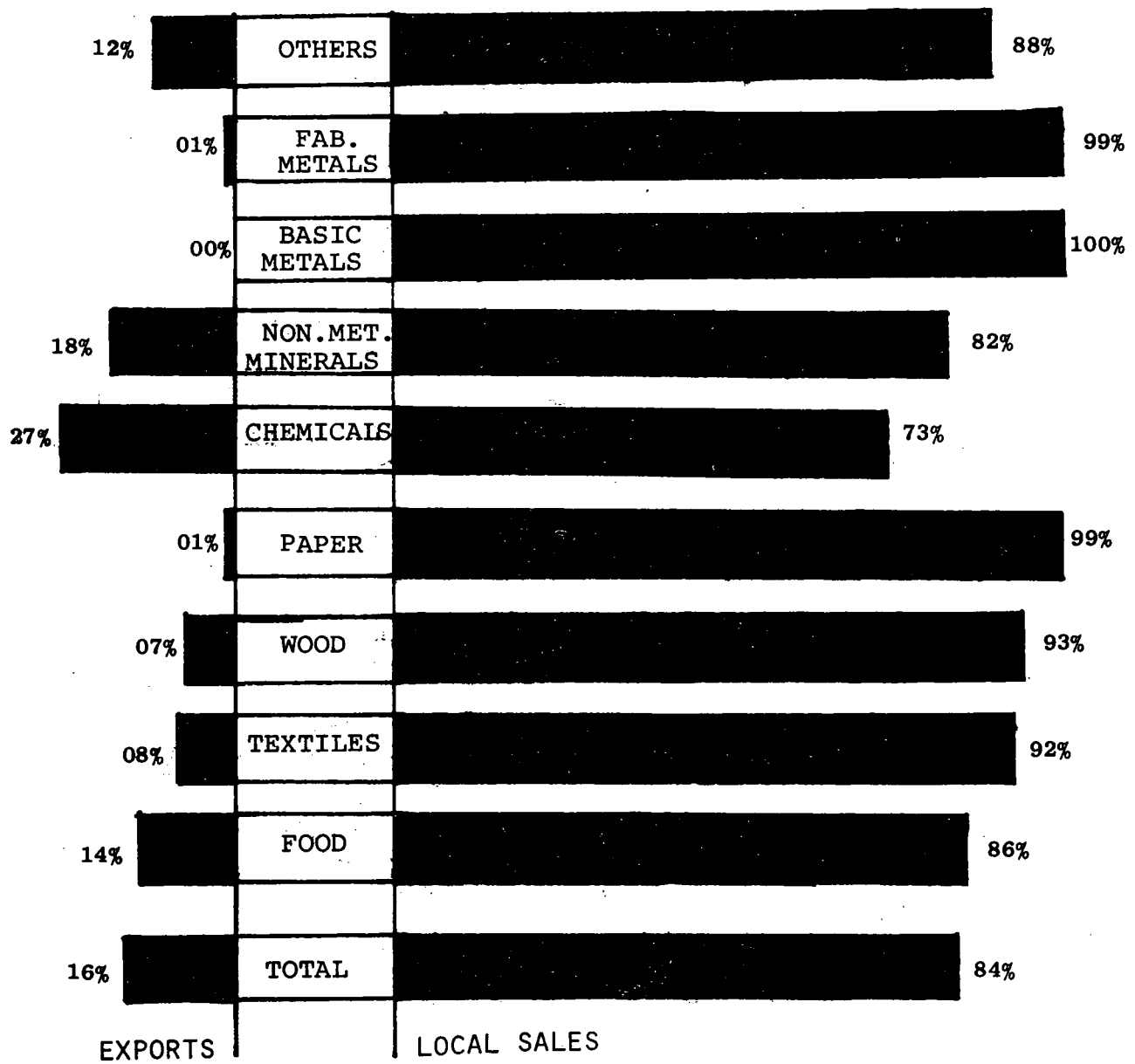
④ - VALUE OF RAW MATERIALS CLASSIFIED BY TYPE OF RAW MATERIALS 1978

 MINERAL
 AGRICULTURAL
 INDUSTRIAL

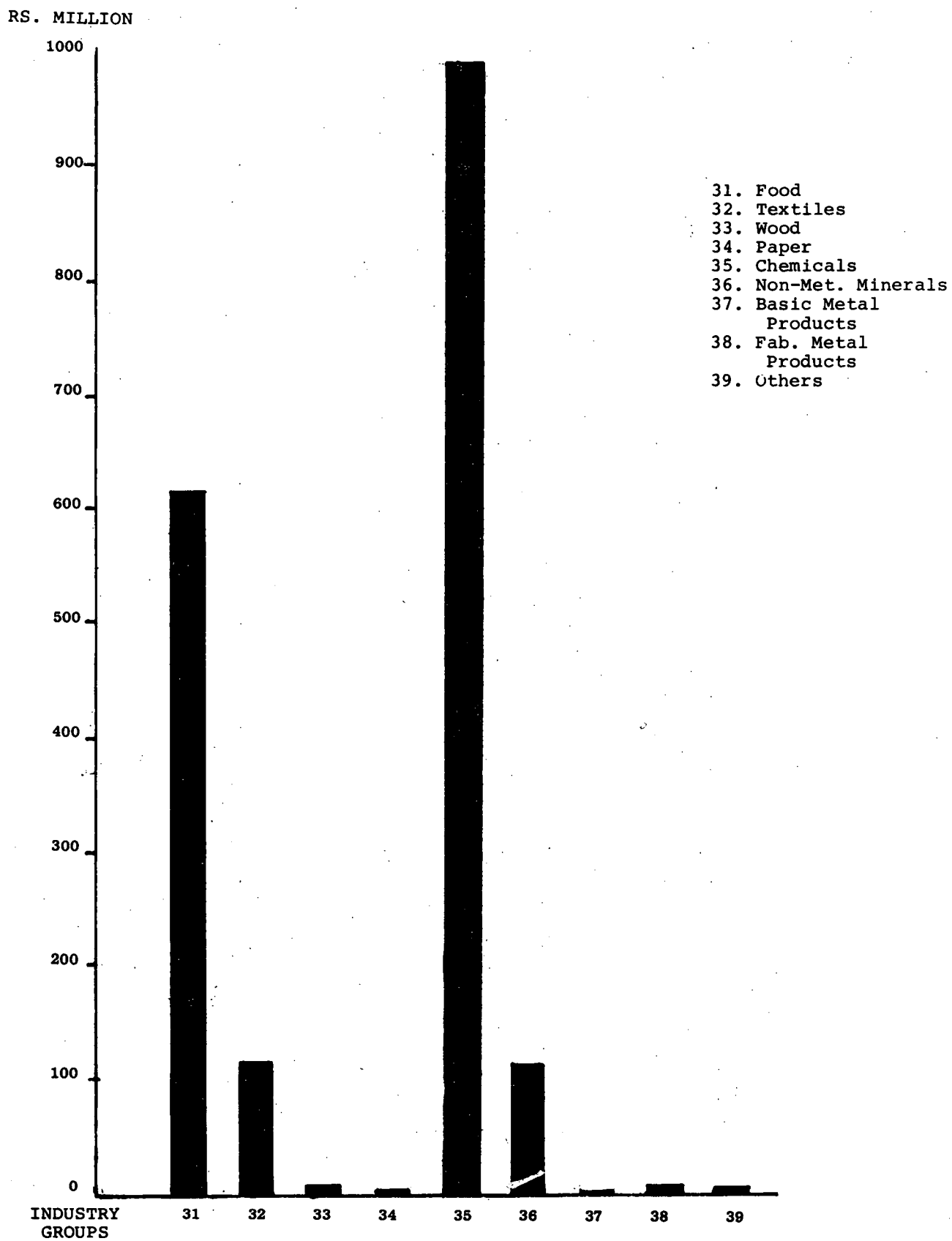


L. P. Prasad S.O.

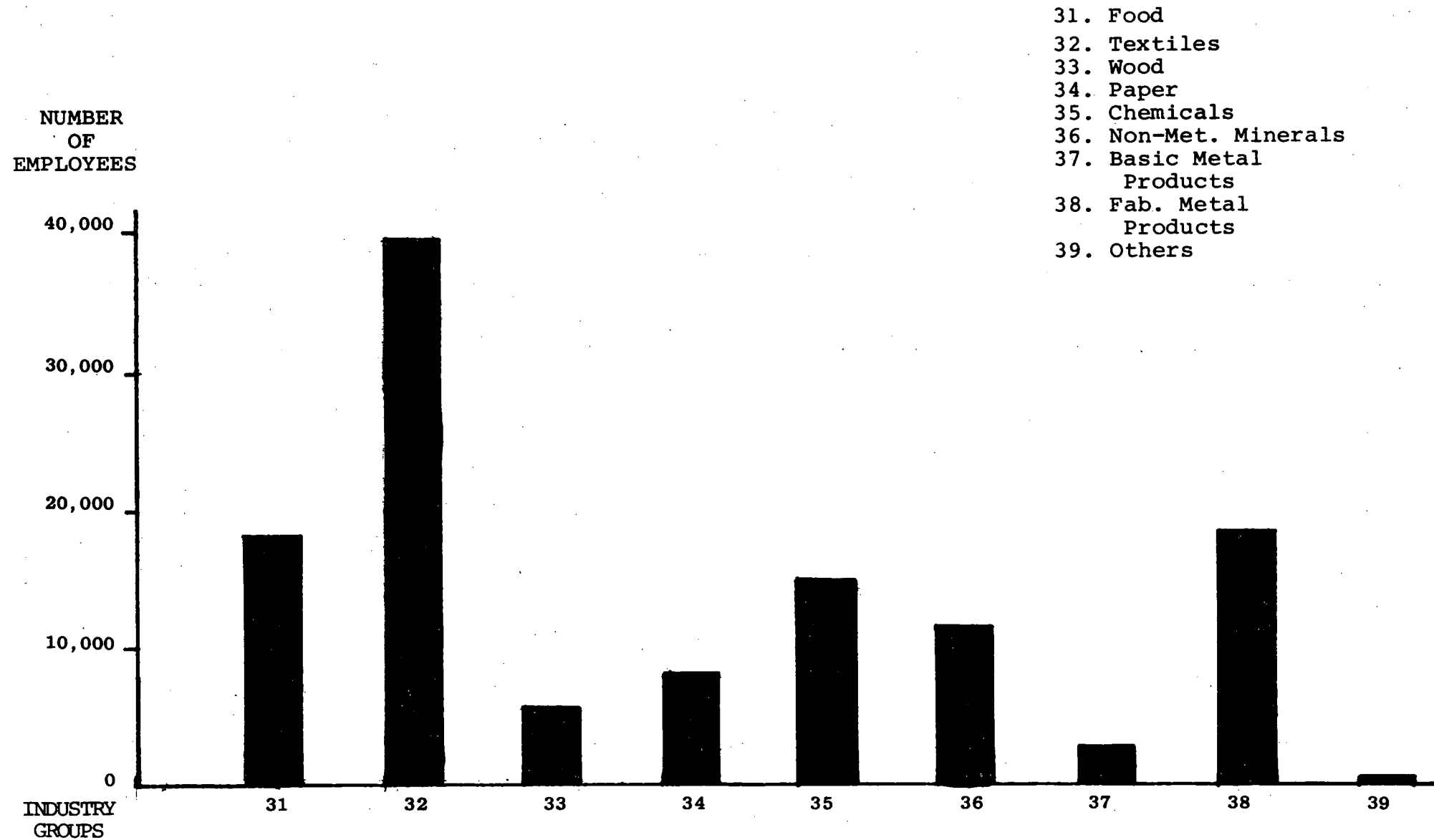
(5) SALES OF INDUSTRIAL PRODUCTION - 1978



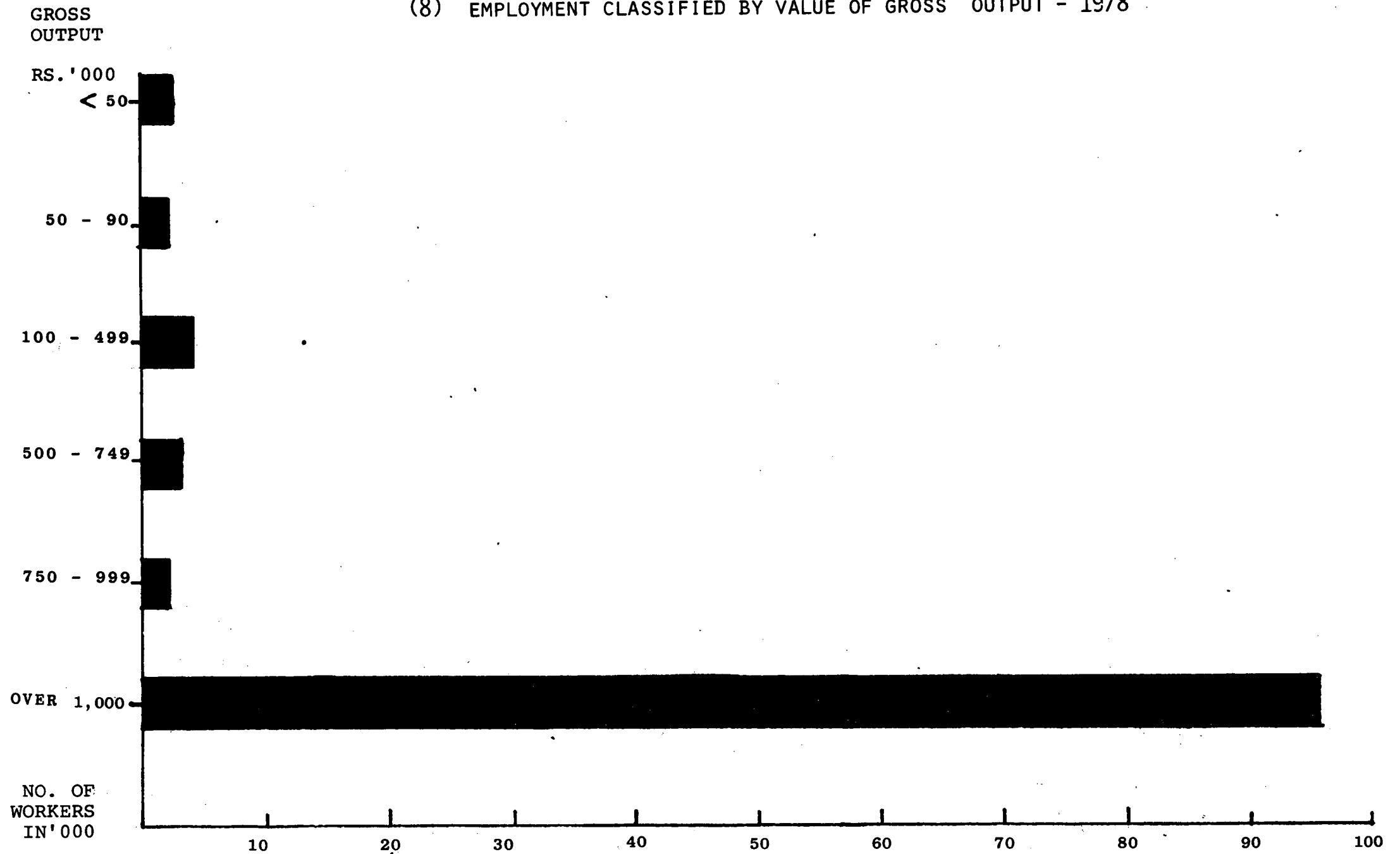
(6) VALUE OF EXPORTS CLASSIFIED BY INDUSTRY GROUPS - 1978



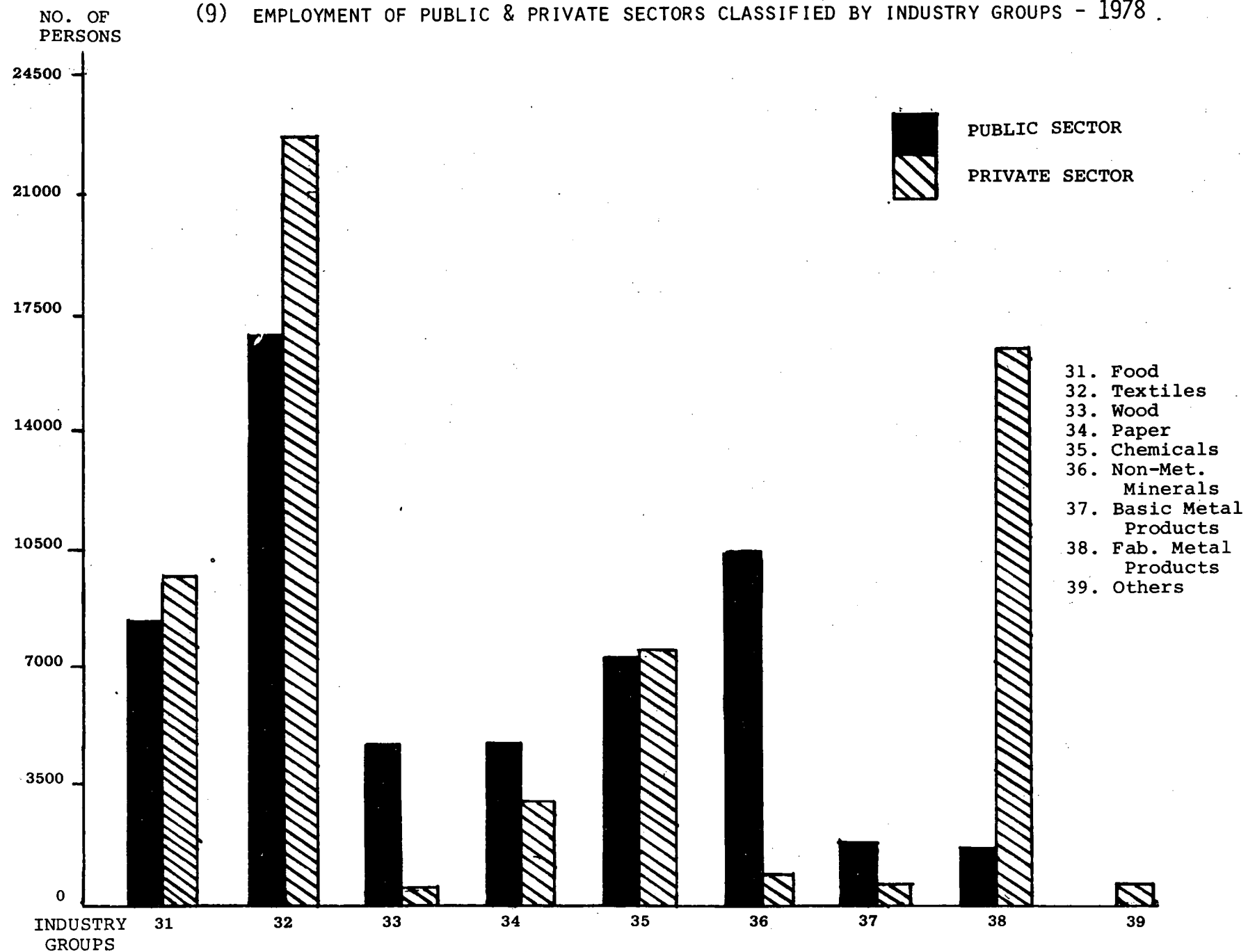
(7) NUMBER OF EMPLOYEES CLASSIFIED BY INDUSTRY GROUPS - 1978



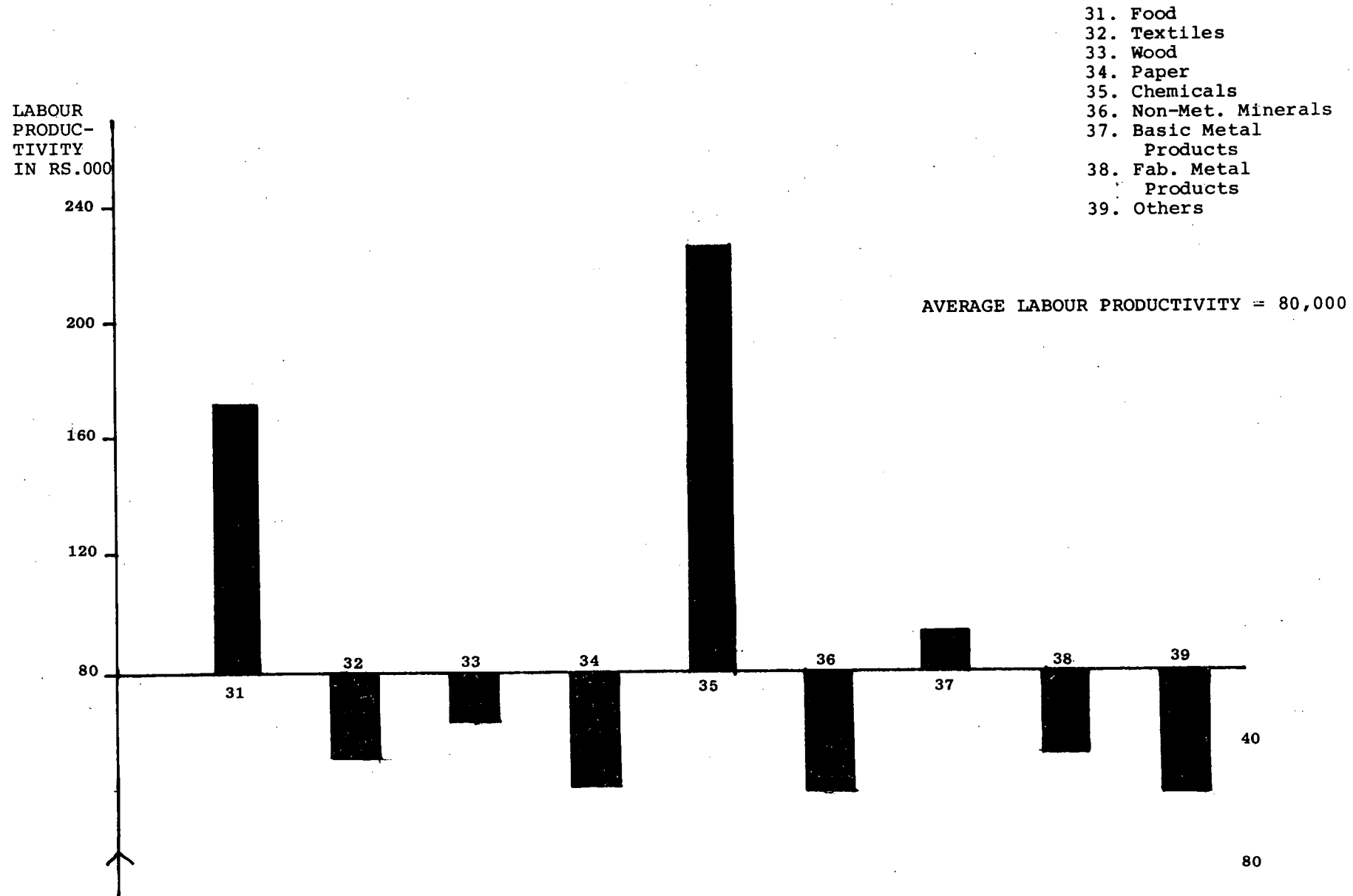
(8) EMPLOYMENT CLASSIFIED BY VALUE OF GROSS OUTPUT - 1978



(9) EMPLOYMENT OF PUBLIC & PRIVATE SECTORS CLASSIFIED BY INDUSTRY GROUPS - 1978



(10) LABOUR PRODUCTIVITY (BASED ON GROSS VALUE OF OUT PUT)
CLASSIFIED BY INDUSTRY GROUPS - 1978



(11) LABOUR PRODUCTIVITY BASED ON VALUE - ADDED
CLASSIFIED BY INDUSTRY GROUPS - 1978

